

**Return of Allotment of Shares**Company Name: **Hill & Smith Holdings PLC**Company Number: **00671474**Received for filing in Electronic Format on the: **15/01/2019**

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Shares Allotted (including bonus shares)

| Date or period during which shares are allotted | From | To |
|--|-------------------|-------------------|
| | 31/10/2018 | 31/10/2018 |

Class of Shares: ORDINARYNumber allotted **14079**Currency: **GBP**Nominal value of each share **0.25**Amount paid: **0.25**Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

| | | | |
|------------------|----------|--------------------------|-------------|
| Class of Shares: | ORDINARY | Number allotted | 78969589 |
| Currency: | GBP | Aggregate nominal value: | 19742397.25 |

Prescribed particulars

THE ORDINARY SHARES HAVE THE RIGHTS AND RESTRICTIONS AS SET OUT IN THE AMENDED ARTICLES OF ASSOCIATION OF THE COMPANY.

Statement of Capital (Totals)

| | | | |
|-----------|------------|--------------------------------|--------------------|
| Currency: | GBP | Total number of shares: | 78969589 |
| | | Total aggregate nominal value: | 19742397.25 |
| | | Total aggregate amount unpaid: | 0 |

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.