COMPANIES FORM No. 123

Notice of increase in nominal capital

Company number

670717

CHFP025

Please do not write in this margin

Pursuant to section 123 of the Companies Act 1985

Please complete legibly, preferably in black type, or bold block lettering

* insert full name of company

1 the copy must be printed or in some other form approved by the registrar

To the Registrar of Companies

(Address overleaf)

increased by £ 2,700,000

Name of company

COSMOPOLITAN TEXTILE COMPANY LIMITED

gives notice in accordance with section 123 of the above Act that by resolution of the company 4th October 2005 ___ the nominal capital of the company has been dated

A copy of the resolution authorising the increase is attached. †

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new shares have been or are to be issued are as follows:

The new Ordinary Shares of £1 each rank pari passu in all respects with the existing issued Ordinary Shares of £1 each in the capital of the Company.

For official use

beyond the registered capital of £ 1,000,000

‡ insert Director. Secretary, Administrator, Administrative Receiver or Receiver (Scotland) as appropriate

Please tick here if continued overleaf Date 4/10/ Designation ‡ Director/Secretary Signed 2005 For official Use

Presentor's name address and reference (if any):

Eversheds LLP Eversheds House 70 Great Bridgewater Street Manchester M1 5ES

Ref: C.GB/954024



General Section