

M

COMPANIES FORM No. 395

00400042

395

CHFP000

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write in
this marginPlease complete
legibly, preferably
in black type, or
bold block lettering

Particulars of a mortgage or charge

A fee of £10 (£13 for forms delivered on or after 1 February 2005) is payable to Companies House in respect of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

13

00670717

Name of company

* insert full name
of Company

* COSMOPOLITAN TEXTILE COMPANY LIMITED

Date of creation of the charge

28TH JULY 2005

Description of the instrument (if any) creating or evidencing the charge (note 2)

CHATTELS MORTGAGE

Amount secured by the mortgage or charge

ALL MONIES NOW DUE OR HEREAFTER TO BECOME DUE OR FROM TIME TO TIME
ACCRUING DUE FROM THE COMPANY TO HSBC ON ANY ACCOUNT WHATSOEVER

Names and addresses of the mortgagees or persons entitled to the charge

HSBC ASSET FINANCE (UK) LIMITED & HSBC EQUIPMENT FINANCE (UK) LIMITED
BOTH OF 8 CANADA SQUARE, LONDON, E14 5HQ ("HSBC")
Postcode

Presenter's name address and
reference (if any) :

MR A LEE
HSBC ASSET FINANCE (UK) LTD &
HSBC EQUIPMENT FINANCE (UK) LTD
SECURITIES, PO BOX 8042,
BIRMINGHAM, B2 4NQ.
TEL: 0121 262 4477

The official reference

For official Use (02/00)
Mortgage Section

Post room

A13
COMPANIES HOUSE0704
30/07/05

Short particulars of all the property mortgaged or charged

All and Singular the chattels plant machinery and things described in the schedule hereto or any part thereof

Schedule

SEE SCHEDULE ATTACHED

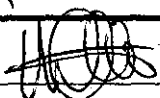
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Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

N/A

Signed



Date

28/7/2005

On behalf of [company][mortgagee/chargee]†

A fee is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situated in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 A fee of £10 (£13 for forms delivered on or after 1 February 2005) is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is: Companies House, Crown Way, Cardiff CF14 3UZ

Schedule of assets

HCC

- 1 x D J McCarthy Ltd Opening/Blending Line, S/No. 9942
- 1 x Bettarini & Serafini Card. Model. H191 BHL 2500, S/No. A113/1999
- 1 x Autefa Lapper. Model. 190 75, S/No. 2783
- 1 x Dr Ernst Fehrer Feeding System. Model. NL9/FFS 6.7m, S/No. 68
- 1 x Dr Ernst Fehrer Needle Loom. Model. NL9/S 6.7m, S/No. 541
- 1 x Dr Ernst Fehrer Drafter. Model Streckwerk 6.7M, S/No. 18
- 1 x Dr Ernst Fehrer Needle Loom. Model NL9/SRS 6.7m, S/No. 63
- 1 x Dr Ernst Fehrer Pre-Needler. Model NL9/RS 3.3m, S/No. 102
- 1 x Dr Ernst Fehrer Needle Loom. Model NL9/s 3.3m, S/No. 542
- 1 x Technoplants Accumulator. Model AC-67.P, S/No. 189 P
- 1 x Technoplants Cutting Machine. Model LTC.67-CC.RB, S/No.190 P
- 1 x Technoplants Automatic Winder. Model WM.67.A-diam.2000, S/No.191 P
- 1 x Technoplants Edge Reclaiming Device, S/No. 192 P
- 1 x Technoplants. 2 Rollers for Pre Needler Model. PR.50/T S/No.193 P
- 1 x Technoplants. Unwinding Station Model. UWM.33.V-diam.2000, S/No.194 P
- 1 x Technoplants Accumulator Model. AC.33.P. S/No.195 P
- 1 x Technoplants Elevated Unwinding Station. Model. EUWM.33. V-diam.2000, S/No. 196 P
- 1 x Technoplants Accumulator. Model AC.33.P, S/No.197 P
- 1 x Technoplants Cutting Machine LTC.33.CC.RB, S/No.198 P
- 1 x Technoplants Automatic Winding Station Model WM.33.A-diam. 15000, S/No. 199 P
- 1 x Technoplants Edge Reclaiming Device, S/No.200 P
- 1 x Bombi Meccanica Calender Model 2.C.5/7.99, S/No. 1097
- 1 x Bematic Model H191 Double Doffer Card Type CU 691 2.5m wide wit 3 Conveyor Bematic openers with weigh pans, Hergeth hopper, metal detector and stummer fine opener – S/No A092
- 1 x Dilo Pre Needler D Loom Model CBFT/50 with infeed – S/No 8092/.1995

- 1 x Dilo Web Drafter Type VE4/50 – S/No 7895/94
- 1 x Dilo Double Needle Loom Type OUG – 11/45 – S/No 7874/94
- 1 x Entec Thermobonding and stentening line with Hall and Boyden Calander and Entec on line inspection and winding system with J Box with Belmatic winder /slitting frame – Plant Number 2004/03/19

- 1 x Dilo Down Punch Needle Loom Type Di Loom OD-11S/50 – S/No 7752/93
- 1 x Dilo CBF/50T Battfeed - S/No 7753/93
- 1 x Dilo Up Punch Needle Loom Type Di Loom UD-11S/50 –S/No 7754/93
- 1 x Thibeau Card 2500 mm CA6225PP – S/No 12781/93
- 1 x Asseline 4 World Lap Cross Laper and Laying 5.5m Model Profile 400 – S/No 604/93

- 1x Thermal Bonding Oven – Plant Number 2004/02/13
- 1 x Fehrer Drafter 5.3m and Edge Trim – S/No 20
- 1 x Autefa Lapper Type 190 107 Machine – S/No 3483

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 00670717

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A CHATTELS MORTGAGE DATED THE 28th JULY 2005 AND CREATED BY COSMOPOLITAN TEXTILE COMPANY LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO HSBC ASSET FINANCE (UK) LIMITED & HSBC EQUIPMENT FINANCE (UK) LIMITED ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 30th JULY 2005.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 3rd AUGUST 2005.

PDMM



Companies House

— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES