

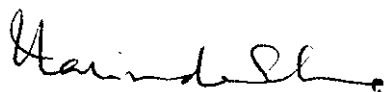
## KINGSMEAD FISH FARMS LIMITED

## BALANCE SHEET AT 31st DECEMBER 1996

	1996 £	1995 £
<b>EMPLOYMENT OF CAPITAL</b>		
CREDITOR DUE IN MORE THAN ONE YEAR		
Loan from parent company	<u>(118,281)</u>	<u>(118,281)</u>
<b>SHAREHOLDERS' EQUITY FUNDS</b>		
CALLED UP EQUITY SHARE CAPITAL		
Ordinary Shares of £1 each		
Authorised, allotted, issued and fully paid	100	100
Profit and loss account	<u>(118,381)</u>	<u>(118,381)</u>
	<u>(118,281)</u>	<u>(118,281)</u>

The Company was dormant (within the meaning of Section 250 of the Companies Act 1985) throughout the accounting period ending at the date of this balance sheet.

Approved by the Directors on 7th March 1997



N N Kalia  
Director

**NOTES TO THE ACCOUNTS:**

1. The loan from RMC Group p.l.c. is unsecured, free of interest and repayable at not less than one year's notice.
2. The company is registered with H M Customs & Excise as a member of the RMC Group for value added tax purposes and is, therefore, jointly and severally liable on a continuing basis for amounts owing by other members of the group in respect of their value added tax liabilities.
3. The Company's ultimate parent company is RMC Group p.l.c., which is incorporated in Great Britain. The group accounts of RMC Group p.l.c. can be obtained from its registered office at RMC House, Coldharbour Lane, Thorpe, Egham, Surrey TW20 8TD.

