

Company Number: 00659701

COMPLIANCE STATEMENT

HAYNES GROUP LIMITED (the "Company")

STATEMENT UNDER SECTION 644(5) OF THE COMPANIES ACT 2006 (the "Act")

We, the directors named below (being all of the directors of the Company as at the date of this statement), hereby confirm that the solvency statement made on 15/12/22, under section 643 of the Act for the purposes of section 642 of the Act (a copy of which is attached) was:

1. made not more than 15 days before the date on which the special resolution to:
 - reduce the share premium account of the Company in full, from £6,816,589 to £Nil;
 - reduce the share capital of the Company by cancelling 8,995,000 of the 9,000,000 issued A Ordinary Shares of £0.20 each nominal value;
 - reduce the share capital of the Company by cancelling all of the 7,351,540 issued Ordinary Shares of £0.20 each nominal value,and for the amount by which the share premium account and issued share capital is so reduced be credited to the reserves of the Company,
was passed by the sole member of the Company entitled to vote on the special resolution; and
2. provided to the sole member of the Company in accordance with section 642(2) of the Act.

Signed by



Richard Barker

Date

15/12/22

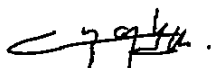
Signed by


James Bunkum

Date

15/12/22

Signed by



Christophe Czajka

Date

15/12/22

Signed by

Edwin Dolan

Edwin Dolan

Date

15/12/22