

Harsco Infrastructure Group Limited  
(the "Company")

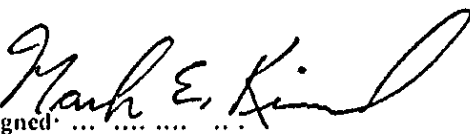
Registered Number 00656200

SOLVENCY STATEMENT

Having taken into account all of the Company's liabilities (including any contingent or prospective liabilities) we, the undersigned, being all the directors of the Company make this solvency statement on 9 December 2013 for the purposes of s 642 of the Companies Act 2006

We have formed the opinion that

- (a) as regards the Company's situation at the date of this statement, there is no ground on which the Company could at that date be found to be unable to pay (or otherwise discharge) its debts, and
- (b) the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement

Signed:  .....

Mark Kimmel

Dated: 9/12/13

Signed: ..... ..

John Sweeney

Dated

Signed: ..... ..

Christopher Whistler

Dated



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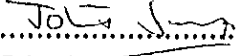
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