

MR04

Statement of satisfaction in full or in part of a charge

You can use the WebFiling service to file this form online.
Please go to www.companieshouse.gov.uk

✓ **What this form is for**
You may use this form to register
a statement of satisfaction in full
or in part of a mortgage or charge
against a company

✗ **What this form is NOT for**
You may not use this form to
register a statement of satisfaction
in full or in part of a mortgage or
charge against an LLP or a
LL MR04.

WEDNESDAY



LD6 14/05/2014 #80
COMPANIES HOUSE

38
jk

1 Company details

Company number 00638891

Company name in full Saga Group Limited (the "Pledgor")

2

→ **Filling in this form**
Please complete in typescript or in
bold black capitals
All fields are mandatory unless
specified or indicated by *

2 Charge creation ①

When was the charge created?

→ Before 06/04/2013 Complete Part A and Part C

→ On or after 06/04/2013 Complete Part B and Part C

① **Property acquired**
If section 859C of the Companies
Act 2006 applies, this is the date
that the property was acquired

Part A Charges created before 06/04/2013

A1 Charge creation date

Please give the date of creation of the charge ②

Charge creation date 07/12/2007

② **Property acquired**
If section 859C of the Companies
Act 2006 applies, this is the date
that the property was acquired

A2 Description of instrument (if any)

Please give a description of the instrument (if any) by which the charge is
created or evidenced

Instrument description Share Pledge dated 7 December 2007 made between the
Pledgor and the Security Trustee (the "Deed of Pledge").

Continuation page
Please use a continuation page if
you need to enter more details

A3

Short particulars of the property or undertaking charged

Short particulars	Please give the short particulars of the property or undertaking charged	Continuation page Please use a continuation page if you need to enter more details
	<p>1 SECURITY</p> <p>As continuing security for the payment of the Indebtedness, the Pledgor has pledged, charged and assigned and has agreed to pledge, charge and assign to and in favour of the Security Trustee the Pledged Assets and the Pledgor's rights, title and interest to and in the Pledged Assets and each of them.</p> <p>2. NEGATIVE PLEDGE</p> <p>The Pledgor has covenanted and has undertaken to the Security Trustee that for the duration of the Security Period and save as permitted under the Finance Documents it shall not transfer, sell, mortgage, encumber or otherwise dispose of the Pledged Assets or the beneficial interest therein.</p> <p>3 FURTHER ASSURANCE</p> <p>The Pledgor shall from time to time and at all times after the Security constituted by the Deed of Pledge shall have become enforceable execute all such further instruments and documents (including but without prejudice to the generality of the powers of attorney contained in the Deed of Pledge in favour of and in terms required by the Security Trustee or its nominees) and do all such things as the Security Trustee (acting reasonably) may deem necessary for obtaining the full benefit of the Deed of Pledge and the Security granted thereby.</p> <p>"Company" means Saga Insurance Company Limited incorporated under the laws of Gibraltar with registered number 88716,</p> <p>"Pledged Assets" means 100,000,000 shares of £1 each and 100,000,000 Redeemable Preference Shares of £0.01 of and in the Company constituting all the authorised share capital of the Company and all rights attaching to the said shares under the Memorandum and Articles of Association of the Company and all other securities, rights, assets or property accruing or offered at any time (whether by way of agreement, preference, options rights or otherwise) to or in respect of the said shares or in substitution or exchange for or otherwise derived from the said shares and all dividends, interest or other income paid or payable after 7 December 2007 or all or any of the said shares and the benefit but not the obligations of other securities, stocks, options, rights, loans, loan capital obligations, bonds, debentures or debenture stocks, mortgages (including, without limitation, the Senior Debt, the Mezzanine Debt and the Pension Priority Debt as defined in the Intercreditor Agreement), notes or instruments.</p>	

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Part B Charges created on or after 06/04/2013

B1

Charge code

Please give the charge code This can be found on the certificate

Charge code ①

□ □ □ □ - □ □ □ □ - □ □ □ □

① Charge code

This is the unique reference code allocated by the registrar

Part C To be completed for all charges

C1

Satisfaction

I confirm that the debt for the charge as described has been paid or satisfied
Please tick the appropriate box

☒ In full

☐ In part

C2

Details of the person delivering this statement and their interest in the charge

Please give the name of the person delivering this statement

Forename(s)

Christopher

Surname

Norman

Please give the address of the person delivering this statement

Building name/number

Clifford Chance LLP

Street

10 Upper Bank Street

Post town

London

County/Region

United Kingdom

Postcode

E 1 4 5 J J

Please give the person's interest in the charge (e.g. chargor/chargee etc)

Person's interest in the charge

Trainee solicitor representing the chargor.

C3

Signature

Please sign the form here.

Signature


Signature


X 



X

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 Presenter information	
You do not have to give any contact information, but if you do, it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.	
Contact name	Christopher Norman 70-40571720
Company name	Clifford Chance LLP
Address	10 Upper Bank Street
Post town	London
County/Region	
Postcode	E 1 4 5 J J
Country	United Kingdom
DX	149120 Canary Wharf 3
Telephone	020 7006 1000

 Checklist
We may return forms completed incorrectly or with information missing.
Please make sure you have remembered the following:
<input checked="" type="checkbox"/> The company name and number match the information held on the public Register
Part A Charges created before 06/04/2013
<input checked="" type="checkbox"/> You have given the charge date
<input checked="" type="checkbox"/> You have completed the Description of instrument and Short particulars in Sections A2 and A3
Part B Charges created on or after 06/04/2013
<input type="checkbox"/> You have given the charge code
Part C To be completed for all charges
<input checked="" type="checkbox"/> You have ticked the appropriate box in Section C1
<input checked="" type="checkbox"/> You have given the details of the person delivering this statement in Section C2
<input checked="" type="checkbox"/> You have signed the form

 Important information
Please note that all information on this form will appear on the public record.
 Where to send
You may return this form to any Companies House address. However, for expediency, we advise you to return it to the appropriate address below:
For companies registered in England and Wales: The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ DX 33050 Cardiff
For companies registered in Scotland: The Registrar of Companies, Companies House, Fourth floor, Edinburgh Quay 2, 139 Fountainbridge, Edinburgh, Scotland, EH3 9FF DX ED235 Edinburgh 1 or LP - 4 Edinburgh 2 (Legal Post)
For companies registered in Northern Ireland: The Registrar of Companies, Companies House, Second Floor, The Linenhall, 32-38 Linenhall Street, Belfast, Northern Ireland, BT2 8BG DX 481 N R Belfast 1.

 Further information
For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk
This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk