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COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares**88(2)**

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)This form replaces forms
PUC2, PUC3 and 88(2)Please do not
write in this
marginTo the Registrar of Companies (address overleaf)
(see notes 1, 2)Please complete
legibly, preferably
in black type, or
bold block lettering

Company number

638891* insert full name
of company

1. Name of company

SAGA GROUP PLC† distinguish
between
ordinary
preference, etc.

2. This section must be completed for all allotments

| | | | |
|--|--------------|----------|----------|
| Description of shares † | ORD | | |
| A Number allotted | 1526 | | |
| B Nominal value of each | £ 20p | £ | £ |
| C Total amount (if any) paid or due and payable on each share (including premium if any) | £ 197 | £ | £ |

‡ complete
(a) or (b) as
appropriate

Date(s) on which the shares were allotted

(a) [on **16 JUNE** 19 **89**] £, or

(b) [from _____ 19 _____ to _____ 19 _____] £

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)

| | | | |
|---|--|--|--|
| D Extent to which each share is to be treated as paid up. Please use percentage. | | | |
| E Consideration for which the shares were allotted | | | |
| | | | |
| | | | |
| | | | |

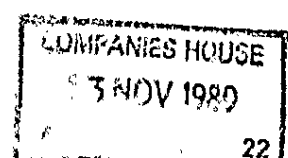
NOTES

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presentor's name address, telephone
number and reference (if any):**PCDE NAAN
SAGA GROUP PLC
THE SAGA BUILDING
NIDDEL BURG SQUARE
FOLKESTONE
KENT CT1 1AD**

For official use

Post room



16-11189

Please complete legibly, preferably in black type, or gold block lettering.

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Designation: SECRETARY Date: 7.11.89

**Companies registered in Scotland
should deliver this form to:-**

The Registrar of Companies
Companies House
100-102 George Street
Edinburgh
EH2 3DJ



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Return of allotments of shares

88(2)

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)

This form replaces forms
PUC2, PUC3 and 88(2)

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To the Registrar of Companies (address overleaf)
(see note 1)

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Company number

638891

insert full name
of company

1. Name of company

SAGA GROUP PLC

2. This section must be completed for all allotments

| | | | |
|--|-------|---|---|
| Description of shares † | ORD | | |
| A Number allotted | 5340 | | |
| B Nominal value of each | £ 20p | £ | £ |
| C Total amount (if any) paid or due and payable on each share (including premium if any) | £ 97 | £ | £ |

† distinguish
between
ordinary
preference, etc.

Date(s) on which the shares were allotted

(a) [on _____ 19 ____] 5, or

(b) [from 21 AUGUST 19 89 to 24 OCTOBER 19 89] 5

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

5 complete
(a) or (b) as
appropriate

3. If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)

| | | | |
|---|--|--|--|
| D Extent to which each share is to be treated as paid up. Please use percentage. | | | |
| E Consideration for which the shares were allotted | | | |
| | | | |
| | | | |

NOTES

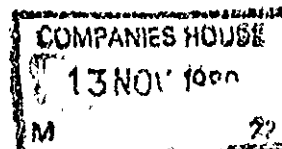
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3. Details of bonus issues should be included only in section 2.

Presenter's name address, telephone
number and reference (if any):

PC DE HAAN
SAGA GROUP PLC
THE SAGA BUILDING
WINDLEBURN SQ
FOLKERTON
KENT CT20 1AZ

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margin

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