

The Insolvency Act 1986**Notice of statement of affairs**

Name of Company Hampson Industries plc	Company number 00631731
In the HIGH COURT OF JUSTICE, CHANCERY DIVISION COMPANIES COURT	Court case number 8816 of 2012

(a) Insert full name(s)
and address(es) of
administrator(s)

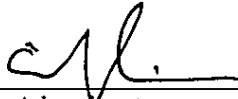
We CHAD GRIFFIN & SIMON IAN KIRKHOPE of FTI CONSULTING LLP, MIDTOWN, 322
HIGH HOLBORN, LONDON WC1V 7PB

attach a copy of -

* Delete as applicable

the statements of affairs,
in respect of the administration of the above company

Signed


Joint Administrator

Dated

12/12/12

Contact Details:

You do not have to give any contact information in
the box opposite but if you do, it will help Companies
House to contact you if there is a query on the form
The contact information that you give will be visible
to searchers of the public record

FTI Consulting LLP	
Midtown, 322 High Holborn, London WC1V 7PB	
	Tel 020 7979 7405
DX Number	DX Exchange

THURSDAY



A40 20/12/2012 #441
COMPANIES HOUSE

When you have completed and signed this form please send it to the Registrar of Companies at
Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff

Statement of affairs

Name of Company
HAMPSON INDUSTRIES PLC

Company number
00631731

In the HIGH COURT OF JUSTICE
CHANCERY DIVISION
COMPANIES COURT

Court case number
8816 of 2012

(a) Insert name and address of
registered office of the company

Statement as to the affairs of (a) Hampson Industries plc, 7 Harbour Buildings, Waterfront West,
Dudley Road, Brierley Hill, West Midlands, DY5 1LN

on the (b) 19 November 2012, the date that the company entered administration

(b) Insert date

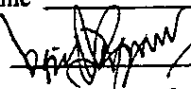
Statement of Truth

I believe that the facts stated in this statement of affairs are a full, true and complete statement of the
affairs of the above named company as at (b) 19 November 2012, the date that the company entered
administration.

Full name

Ram Swamy

Signed

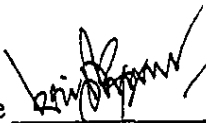


Dated

04.12.2012

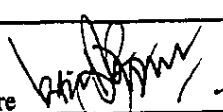
A – Summary of Assets

Assets	Book Value £	Estimated to Realise £
Assets subject to fixed charge		
Investments	170,384,381	£600,000 - £1,500,000
Secured debt	(66,891,312)	(66,891,312)
Deficit following fixed charge realisations	103,493,069	(66,291,312) - (65,391,312)
Assets subject to floating charge:		
Tangible fixed assets	12,125	Nil
Intangible fixed assets	483,227	Nil
Inter-company debtors	7,377,604	Nil
VAT debtor	410,256	410,256
Prepayments and other debtors	8,661,981	Nil
Uncharged assets:		
Estimated total assets available for preferential creditors	120,438,262	(65,881,056) - (64,981,056)

Signature  Date 04.12.2012

A1 – Summary of Liabilities

	Estimated to realise £
Estimated total assets available for preferential creditors (carried from page A)	£ (65,981,056) - (64,981,056)
Liabilities	
Preferential creditors -	
Estimated deficiency/surplus as regards preferential creditors	£ (65,981,056) - (64,981,056)
Estimated prescribed part of net property where applicable (to carry forward)	
Estimated total assets available for floating charge holders	£ (65,981,056) - (64,981,056)
Debts secured by floating charges	
Estimated deficiency/surplus of assets after floating charges	£ (65,981,056) - (64,981,056)
Estimated prescribed part of net property where applicable (brought down)	
Total assets available to unsecured creditors	£ (65,981,056) - (64,981,056)
Unsecured non-preferential claims (excluding any shortfall to floating charge holders)	£ (101,567,849)
Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall to floating charge holders)	£ (167,448,905) - (166,548,905)
Shortfall to floating charge holders (brought down)	
Estimated deficiency/surplus as regards creditors	£ (167,448,905) - (166,548,905)
Issued and called up capital	£ (69,983,614)
Estimated total deficiency/surplus as regards members	£ (237,272,519) - (236,372,519)

Signature  Date 04.12.2012

COMPANY CREDITORS

Note: You must include all creditors and identify all creditors under hire-purchase, chattel leasing or conditional sale agreements *and* customers claiming amounts paid in advance of the supply of goods or services *and* creditors claiming retention of title over property in the company's possession.

Name of creditor or Claimant	Address (with postcode)	Amount of debt £	Details of any security held by creditor	Date security given	Value of security £
Barnett Waddingham Actuaries and Consultants	2 Topaz Way, Birmingham Road, Bromsgrove, B61 0GD	1,380	n/a		
British Gas	PO Box 6223, Leicester, LE1 3ZG	539	n/a		
Dudley MBC	Dudley Metropolitan Borough Council, PO Box 3, Dudley, DY1 1HG	3,184	n/a		
Equiniti Limited	PO Box 3679, 54 Pershore Road South, Birmingham, B22 1AH	1,600	n/a		
ETA Travel Management	39 Crouch Street, Colchester, Essex, CO3 3EN	375	n/a		
GDF Suez Energy UK	1 City Walk, Leeds, LS11 9DX	128	n/a		
Investec Asset Finance Plc	Windrush Court, Blacklands Way, Abingdon, Oxfordshire, OX14 1SY	119	n/a		
Merrill Corporation Ltd	101 Finsbury Pavement, London, EC2A 1ER	4,624	n/a		
Npower	Payment Processing Centre, PO Box 18, Kingswinford, West Midlands, DY6 8BL	1,946	n/a		
O2 UK Limited	Payment Processing Centre, Milton Keynes, MK77 1UB	2,682	n/a		
South Staffs Water Plc	Green Lane, Walsall, West Midlands, WS2 7PD	131	n/a		
Star Technology Services Limited	Brighthouse Court, Barnett Way, Barnwood, Gloucester, GL4 3RT	13,345	n/a		
UBS Securities LLC	299 Park Avenue, 37 th Floor, New York	6,782	n/a		

Vodafone Business Solutions Ltd	Brunel Park, Brunel Drive, Newark, Nottinghamshire, NG24 2EG	64	n/a			
HM Revenue and Customs	Merry Hill 1, Bridge House, The Waterfront, Brierley Hill, West Midlands, DY5 1XR	150,543				
Dividends payable	Numerous addresses for small value creditors	8,852				
Hampson Combined Pension Scheme	7 Harbour Buildings, Waterfront West, Dudley Road, Brierley Hill, West Midlands, DY5 1LN	2,400,000				
Hampson Industries Holdings Ltd	7 Harbour Buildings, Waterfront West, Dudley Road, Brierley Hill, West Midlands, DY5 1LN	57,372,404	n/a			
Hampson Aerospace Services Ltd	7 Harbour Buildings, Waterfront West, Dudley Road, Brierley Hill, West Midlands, DY5 1LN	30,632,009	n/a			
Hampson Aerospace Holdings Ltd	7 Harbour Buildings, Waterfront West, Dudley Road, Brierley Hill, West Midlands, DY5 1LN	6,508,760	n/a			
Hampson Industries (US) Inc	c/o Wilmington Trust SP Services (Delaware), Inc, 1105 N. Market Street, Suite 1300, Wilmington, New Castle County, Delaware 19801	743,161	n/a			
Hampson Industries Private Limited (India)	Survey N. 40/41, Village Thonnachi Kuppe, Kasaba Hobli, Nelamangala Taluk, Tumkur Road, Bangalore, 562123, India	15,239	n/a			
Lloyds TSB Bank Plc	Large Corporate 6 th Floor, PO Box 908, 125 Colmore Row, Birmingham, B3 2DS	66,891,312	n/a			
Lloyds TSB Bank Plc	Large Corporate 6 th Floor, PO Box 908, 125 Colmore Row, Birmingham, B3 2DS	3,699,982	n/a			

Signature

[Handwritten Signature]

Date

04.12.2012

COMPANY SHAREHOLDERS

Name of Shareholder	Address (with postcode)	No of shares held	Nominal Value	Details of Shares held
See attached for individual detail		279,296,023	69,823,614	
TOTALS		279,296,023	69,823,614	

[Handwritten Signature]

04.12.2014

Signature _____ Date _____

Statement of concurrence

Name of Company
Hampson Industries plc

Company number
00631731

In the High Court of Justice, Chancery Division,
Companies Court

Court case number
8816 of 2012

(a) Insert full name and address
of registered office of company
to which statement of affairs
relates

With regards the Statement of Affairs of (a) Hampson Industries plc, 7 Harbour Buildings,
Waterfront West, Dudley Road, Brierley Hill, West Midlands, DY5 1LN ("the company")

made on (b) 4 DECEMBER 2012

b) Insert date statement of truth
on the statement of affairs was
made

by (c) RAM SWAMY

(c) Insert full name of person
who made the statement of truth
on the statement of affairs being
concurrent with

Statement of Truth

I (d) JOHN WILLIAM POULTER

18 HAEMONT HOUSE, 20 HARLEY STREET

LONDON W1G 9PH.

(d) Insert full name and address
of person making statement

*Delete as applicable

* concur with the Statement of Affairs of the above company and I believe that the facts stated in
the Statement of Affairs are a full, true and complete statement of the affairs of the company on
the date that it entered administration

OR

*concur with the Statement of Affairs of the above company, subject to the following
qualifications

(e) _____

(e) Please list matters in the
statement of affairs which you
are not in agreement with, or
which you consider to be
erroneous or misleading, or
matters to which you have no
direct knowledge and indicate
reason for listing them

and believe that, subject to these qualifications, the facts stated in the statement of affairs are a
full, true and complete statement of the affairs of the company on the date that it entered
administration

Full name JOHN WILLIAM POULTER

Signed _____

Dated _____

04 12 2012

Statement of concurrence

Name of Company
Hampson Industries plc

Company number
00631731

In the High Court of Justice, Chancery Division,
Companies Court

Court case number
8816 of 2012

(a) Insert full name and address
of registered office of company
to which statement of affairs
relates

With regards the Statement of Affairs of (a) Hampson Industries plc, 7 Harbour Buildings,
Waterfront West, Dudley Road, Brierley Hill, West Midlands, DY5 1LN ("the company")

made on (b) 14 DECEMBER 2012

(b) Insert date statement of truth
on the statement of affairs was
made

by (c) RAM SWAMY

(c) Insert full name of person
who made the statement of truth
on the statement of affairs being
concurrent with

Statement of Truth

I (d) NORMAN JORDAN

5612 REMINGTON PARK, FLOWER MOUND, TEXAS 75028

(d) Insert full name and address
of person making statement

USA

*Delete as applicable

* concur with the Statement of Affairs of the above company and I believe that the facts stated in
the Statement of Affairs are a full, true and complete statement of the affairs of the company on
the date that it entered administration

OR

*concur with the Statement of Affairs of the above company, subject to the following
qualifications

(e) _____

(e) Please list matters in the
statement of affairs which you
are not in agreement with, or
which you consider to be
erroneous or misleading, or
matters to which you have no
direct knowledge and indicate
reason for listing them

and believe that, subject to these qualifications, the facts stated in the statement of affairs are a
full, true and complete statement of the affairs of the company on the date that it entered
administration

Full name Norman D. Jordan

Signed [Signature]

Dated December 5, 2012

Statement of concurrence

Name of Company
Hampson Industries plc

Company number
00631731

In the High Court of Justice, Chancery Division,
Companies Court

Court case number
8816 of 2012

(a) Insert full name and address
of registered office of company
to which statement of affairs
relates

With regards the Statement of Affairs of (a) Hampson Industries plc, 7 Harbour Buildings,
Waterfront West, Dudley Road, Brierley Hill, West Midlands, DY5 1LN ("the company")

made on (b) 4 DECEMBER 2012

(b) Insert date statement of truth
on the statement of affairs was
made

by (c) ~~PAUL ARTHUR GISMONDI~~ RAM SWAMY

(c) Insert full name of person
who made the statement of truth
on the statement of affairs being
concurrent with

Statement of Truth

I (d) PAUL ARTHUR GISMONDI

25 EATON SQUARE

LONDON SW1W 9DF

(d) Insert full name and address
of person making statement

* concur with the Statement of Affairs of the above company and I believe that the facts stated in
the Statement of Affairs are a full, true and complete statement of the affairs of the company on
the date that it entered administration.

*Delete as applicable

OR

*concur with the Statement of Affairs of the above company, subject to the following
qualifications

(e) _____

(e) Please list matters in the
statement of affairs which you
are not in agreement with, or
which you consider to be
erroneous or misleading, or
matters to which you have no
direct knowledge and indicate
reason for listing them

and believe that, subject to these qualifications, the facts stated in the statement of affairs are a
full, true and complete statement of the affairs of the company on the date that it entered
administration.

Full name PAUL ARTHUR GISMONDI

Signed 

Dated 04 12 2012

Statement of concurrence

Name of Company
Hampson Industries plc

Company number
00631731

In the High Court of Justice, Chancery Division,
Companies Court

Court case number
8816 of 2012

(a) Insert full name and address
of registered office of company
to which statement of affairs
relates

With regards the Statement of Affairs of (a) Hampson Industries plc, 7 Harbour Buildings,
Waterfront West, Dudley Road, Brierley Hill, West Midlands, DY5 1LN ("the company")

made on (b) 4 DECEMBER 2012

(b) Insert date statement of truth
on the statement of affairs was
made

by (c) RAM SWAMY

(c) Insert full name of person
who made the statement of truth
on the statement of affairs being
concurrent with

Statement of Truth

I (d) PETER GEORGE BARLOW

51 HANOVER STEPS, ST GEORGES FIELDS

LONDON W2 2YG

(d) Insert full name and address
of person making statement

* concur with the Statement of Affairs of the above company and I believe that the facts stated in
the Statement of Affairs are a full, true and complete statement of the affairs of the company on
the date that it entered administration.

*Delete as applicable

OR

*concur with the Statement of Affairs of the above company, subject to the following
qualifications

(e)

(e) Please list matters in the
statement of affairs which you
are not in agreement with, or
which you consider to be
erroneous or misleading, or
matters to which you have no
direct knowledge and indicate
reason for listing them.

and believe that, subject to these qualifications, the facts stated in the statement of affairs are a
full, true and complete statement of the affairs of the company on the date that it entered
administration

Full name PETER GEORGE BARLOW

Signed

Dated

2nd Dec '2012