

Company number: 00630958

WHATMAN LIMITED
("Company")

STATEMENT OF COMPLIANCE RE REDUCTION OF CAPITAL SUPPORTED BY
SOLVENCY STATEMENT
(pursuant to section 644(5) of the Companies Act 2006)

This statement is made pursuant to section 644(5) of the Companies Act 2006 and the solvency statement made by the directors of the Company on 23 May 2022 ("Solvency Statement") in connection with a reduction of:

(a) the issued share capital of the Company from £1,341,975.90 divided into 134,197,590 ordinary shares of £0.01 each to £134.19759 by cancelling and extinguishing capital to the extent of £0.009999 on each issued fully paid up ordinary share such that the nominal value of each ordinary share be reduced from £0.01 to £0.000001; and

(b) the Company's share premium account from £24,734,946 to nil,

and the amount so reduced be credited to distributable reserves ("Capital Reduction").

We, Sejal Dhillon and Katherine Ann Jones, being all the directors of the Company, confirm that:

1. the Solvency Statement was made not more than 15 days before the date on which the special resolution approving the Capital Reduction was passed; and
2. a copy of the Solvency Statement was provided to every eligible member in accordance with section 642(2) of the Companies Act 2006.

Signed on 23 May 2022 by each of the directors of the Company:

SEJAL DHILLON:

) Signature

DocuSigned by:
Sejal Dhillon
4B456BA83FAE430

KATHERINE ANN JONES:

) Signature

DocuSigned by:
Katherine A. Jones
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