

Company number: 00630958

WHATMAN LIMITED  
("Company")

DIRECTORS' STATEMENT OF SOLVENCY  
(for the purposes of section 642 of the Companies Act 2006)

1. This solvency statement is made pursuant to section 642 of the Companies Act 2006 in connection with the proposal to reduce:
  - (a) the issued share capital of the Company from £1,341,975.90 divided into 134,197,590 ordinary shares of £0.01 each to £134.19759 by cancelling and extinguishing capital to the extent of £0.009999 on each issued fully paid up ordinary share such that the nominal value of each ordinary share be reduced from £0.01 to £0.000001; and
  - (b) the Company's share premium account from £24,734,946 to nil,and the amount so reduced be credited to distributable reserves.
2. We, Sejal Dhillon and Katherine Ann Jones, being all the directors of the Company, have each formed the opinion that:
  - 2.1 as regards the Company's situation at the date of this statement, that there is no ground on which the Company could then be found to be unable to pay (or otherwise discharge) its debts; and
  - 2.2 the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement.
3. In forming these opinions, we have each taken into account all of the Company's liabilities (including any contingent or prospective liabilities) as required by section 643(2) of the Companies Act 2006.

Made and signed on 23 May 2022 by each of the above named directors of the Company:

**SEJAL DHILLON:**

) Signature

DocuSigned by:  
*Sejal Dhillon*  
4B456BA83FAE430

**KATHERINE ANN JONES:**

) Signature

DocuSigned by:  
*Katherine Jones*  
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