

The Insolvency Act 1986

Liquidator's Statement of
Receipts and Payments
Pursuant to Section 192 of
The Insolvency Act 1986

S.192

To the Registrar of Companies

For Official Use

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Company Number

00619855

Name of Company

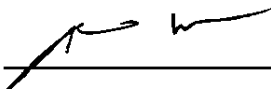
Budelpack Cosi Limited

I / We
Alistair Wardell
11/13 Penhill Road
Cardiff
South Glamorgan
CF11 9UP

Nigel Morrison
Hartwell House
55-61 Victoria Street
Bristol
BS1 6FT

the liquidator(s) of the company attach a copy of my/our statement of receipts and
payments under section 192 of the Insolvency Act 1986

Signed



Date

12/4/12

Grant Thornton UK LLP
11/13 Penhill Road
Cardiff
South Glamorgan
CF11 9UP

Ref B04850L/AGW/ZLC/KLM/KZP

For Official Use

Sent | Post Room

TUESDAY



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COMPANIES HOUSE

Statement of Receipts and Payments under section 192 of the Insolvency Act 1986

Name of Company Budelpack Cosi Limited

Company Registered Number 00619855

State whether members' or creditors' voluntary winding up Creditors

Date of commencement of winding up 23 March 2009

Date to which this statement is brought down 22 March 2012

Name and Address of Liquidator

Alistair Wardell
11/13 Penhill Road
Cardiff
South Glamorgan
CF11 9UP

Nigel Morrison
Hartwell House
55-61 Victoria Street
Bristol
BS1 6FT

NOTES

You should read these notes carefully before completing the forms. The notes do not form part of the return to be sent to the registrar of companies.

Form and Contents of Statement

(1) Every statement must contain a detailed account of all the liquidator's realisations and disbursements in respect of the company. The statement of realisations should contain a record of all receipts derived from assets existing at the date of the winding up resolution and subsequently realised, including balance at bank, book debts and calls collected, property sold etc., and the account of disbursements should contain all payments of costs, charges and expenses, or to creditors or contributories. Receipts derived from deposit accounts and money market deposits are to be included in the 'balance at bank'. Only actual investments are to be included in the 'amounts invested' section in the analysis of balance on page 5 of the form. Where property has been realised, the gross proceeds of sale must be entered under realisations and the necessary payments incidental to sales must be entered as disbursements. A payment into the Insolvency Services Account is not a disbursement and should not be shown as such, nor are payments into a bank, building society or any other financial institution. However, the interest received on any investment should be shown in the realisations. Each receipt and payment must be entered in the account in such a manner as sufficiently to explain its nature. The receipts and payments must severally be added up at the foot of each sheet and the totals carried forward from one account to another without any intermediate balance, so that the gross totals represent the total amounts received and paid by the liquidator respectively.

Trading Account

(2) When the liquidator carries on a business, a trading account must be forwarded as a distinct account, and the total of receipts and payments on the trading account must alone be set out in this statement.

Dividends

(3) When dividends, instalments of compositions, etc. are paid to creditors or a return of surplus assets is made to contributories, the total amount of each dividend, etc. actually paid, must be entered in the statement of disbursements as one sum, and the liquidator must forward separate accounts showing in lists the amount of the claim of each creditor, and the amount of dividend, etc. payable to each creditor or contributory.

(4) When unclaimed dividends, etc. are paid into the Insolvency Services Account, the total amount so paid in should be entered in the statement of disbursements as one sum. The items to be paid in relation to unclaimed dividends should first be included in the realisations side of the account.

(5) Credit should not be taken in the statement of disbursements for any amount in respect of liquidator's remuneration unless it has been duly allowed by resolutions of the liquidation committee or of the creditors or of the company in general meeting, or by order of the court as the case may require, or is otherwise allowable under the provisions of the Insolvency Rules.

Liquidator's statement of account
under section 192 of the Insolvency Act 1986

Realisations			
Date	Of whom received	Nature of assets realised	Amount
03/11/2011	Write off Body Shop Int debt	Brought Forward	3,167,531 45
		Trade Debtors	17,639 02
Carried Forward			3,185,170 47

NOTE No balance should be shown on this account but only the total realisations and disbursements which should be carried forward to the next account

Disbursements			
Date	To whom paid	Nature of disbursements	Amount
		Brought Forward	2,791,387 57
30/09/2011	Grant Thornton UK LLP	Liquidators Fees	27,000 00
30/09/2011	Grant Thornton UK LLP	Vat Receivable	5,400 00
30/09/2011	Grant Thornton UK LLP	Liquidators Expenses	608 40
30/09/2011	Grant Thornton UK LLP	Vat Receivable	121 68
30/09/2011	DTI Payment Fee	DTI Cheque Fees	0 15
01/10/2011	ISA Banking Fee	Secretary of State Fees	23 00
03/11/2011	Write off Body Shop Int debt May 20	Sales	15,338 28
03/11/2011	Recovery of VAT May 2009 debt	Vat Receivable	2,300 74
14/11/2011	Grant Thornton UK LLP	Liquidators Fees	10,000 00
14/11/2011	Grant Thornton UK LLP	Vat Receivable	2,000 00
14/11/2011	Grant Thornton UK LLP	Liquidators Expenses	486 72
14/11/2011	Grant Thornton UK LLP	Vat Receivable	97 34
14/11/2011	DTI Payment Fee	DTI Cheque Fees	0 15
15/11/2011	Distribution	Unsecured Creditors (All)	173,855 34
15/11/2011	Distribution Tax	Unsecured Creditors (All)	65 78
15/11/2011	Distribution NI	Unsecured Creditors (All)	22 79
15/11/2011	Cheque Fee Re Distribution	DTI Cheque Fees	4 00
17/11/2011	Eversheds LLP	Legal Fees (1)	2,166 50
17/11/2011	Eversheds LLP	Vat Receivable	433 30
17/11/2011	DTI Payment Fee	DTI Cheque Fees	1 00
28/11/2011	The Insolvency Service Accounts	DTI Cheque Fees	10 00
01/01/2012	ISA Banking Fee	Secretary of State Fees	23 00
Carried Forward			3,031,345 74

NOTE No balance should be shown on this account but only the total realisations and disbursements which should be carried forward to the next account

Analysis of balance

Total realisations		£	3,185,170 47
Total disbursements			3,031,345 74
	Balance £		153,824 73
This balance is made up as follows			
1	Cash in hands of liquidator		0 00
2	Balance at bank		0 00
3	Amount in Insolvency Services Account		153,824 73
4	Amounts invested by liquidator	£	0 00
	Less The cost of investments realised		0 00
	Balance		0 00
5	Accrued items		0 00
	Total Balance as shown above		153,824 73

NOTE - Full details of stocks purchased for investment and any realisation of them should be given in a separate statement

The Liquidator should also state -

- (1) The amount of the estimated assets and liabilities at the date of the commencement of the winding up
- | | |
|---|---------------|
| | £ |
| Assets (after deducting amounts charged to secured creditors including the holders of floating charges) | 2,207,776 00 |
| Liabilities - Fixed charge creditors | 0 00 |
| Floating charge holders | 0 00 |
| Preferential creditors | 100,000 00 |
| Unsecured creditors | 19,191,000 00 |
- (2) The total amount of the capital paid up at the date of the commencement of the winding up -
- | | |
|---|------------|
| Paid up in cash | 100,000 00 |
| Issued as paid up otherwise than for cash | 0 00 |
- (3) The general description and estimated value of any outstanding assets (if there is insufficient space here, attach a separate sheet)
- None
- (4) Why the winding up cannot yet be concluded
- Agreement of creditors claims and dividend to unsecured creditors
- (5) The period within which the winding up is expected to be completed
- 3 months