

The Insolvency Act 1986**Notice of statement of affairs**

| | |
|--|-----------------------------------|
| Name of Company Budelpack Cosi Limited | Company number 00619855 |
| In the High Court of Justice, Chancery Division, Cardiff District Registry | Court case number 1095 of 2008 |

(a) Insert full name(s)
and address(es) of
administrator(s)

I/We (a) Alistair Wardell and Nigel Morrison of Grant Thornton UK LLP, 11-13 Penhill Road,
Cardiff, CF11 9UP

attach a copy of:-

* Delete as applicable

* the statement(s) of affairs;

~~* the statement(s) of concurrence;~~

~~* a copy of the court order limiting disclosure in respect of the statement of affairs
in respect of the administration of the above company.~~

Signed

Alistair Wardell
Joint / Administrator(s)

Dated

3/3/2009

Contact Details:

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record

| | |
|-----------|-------------|
| B30204850 | |
| | |
| | Tel |
| DX Number | DX Exchange |



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04/03/2009
COMPANIES HOUSE

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When you have completed and signed this form please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ

DX 33050 Cardiff

WEDNESDAY

Statement of affairs

Name of Company
Budelpack COSI Limited

Company number
00619855

In the

[full name of court]

Court case number

(a) Insert name and address of
registered office of the company

Statement as to the affairs of (a) Budelpack Cos. Ltd - Ewenny Road -
Maesteg - Bridgend County Borough - CF34 9TU

(b) Insert date on the (b) 26 November 2008, the date that the company entered administration.

Statement of Truth

I believe that the facts stated in this statement of affairs are a full, true and complete statement of the affairs of the above named company as at (b) 26 November 2008 the date that the company entered administration.

Full name I.H.M. Mönnink

Signed [Signature]

Dated February 2nd, 2009

Assets

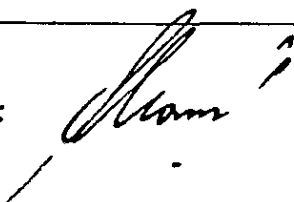
Signature

Date _____

February 2nd, 2009

A1 – Summary of Liabilities

| | | Estimated to realise £ |
|--|-----------|------------------------------|
| Estimated total assets available for preferential creditors (carried from page A) | £ | -1,873,828 |
| Liabilities | | |
| Preferential creditors:- | | |
| Arrears of Wages | 37,743 | |
| Arrears of holiday pay | 57,758 | |
| Estimated deficiency/surplus as regards preferential creditors | £ | -95,501 |
| Estimated prescribed part of net property where applicable (to carry forward) | £ | |
| Estimated total assets available for floating charge holders | £ | |
| Debts secured by floating charges | £ | |
| Estimated deficiency/surplus of assets after floating charges | £ | |
| Estimated prescribed part of net property where applicable (brought down) | | |
| Total assets available to unsecured creditors | £ | |
| Unsecured non-preferential claims (excluding any shortfall to floating charge holders) | | |
| Trade creditors | 3,078,752 | |
| Group loans | 4,036,645 | |
| Unmatched good received notes | 340,433 | |
| HM Revenue and Customs – PAYE | 452,599 | |
| HM Revenue and Customs - VAT | 925,077 | |
| Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall to floating charge holders) | £ | -8,833,506 |
| Shortfall to floating charge holders (brought down) | £ | |
| Estimated deficiency/surplus as regards creditors | £ | - 10,802,835 |
| Issued and called up capital | £100,000 | |
| | £ | |
| Estimated total deficiency/surplus as regards members | £ | -100,000 |

Signature: 

Date: February 2nd, 2009