

SH01

Return of allotment of shares



You can use the WebFiling service to file this form online.
Please go to www.companieshouse.gov.uk

☒ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation

☐ **What this form is NO**
You cannot use this for
notice of shares taken i
on formation of the cor
for an allotment of a new
shares by an unlimited c

SATURDAY



A46 26/11/2011 132
COMPANIES HOUSE

1 Company details

Company number 0 0 6 1 4 4 3 6

Company name in full SCHWEPPE LIMITED

→ **Filling in this form**
Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Allotment dates ①

From Date d1 d8 m1 m1 y2 y0 y1 y1
To Date d d m m y y y y

① **Allotment date**
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes

3 Shares allotted

Please give details of the shares allotted, including bonus shares
(Please use a continuation page if necessary)

② **Currency**
If currency details are not
completed we will assume currency
is in pound sterling

Class of shares (E.g. Ordinary/Preference etc)	Currency ②	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
ORDINARY	GBP	1000	1.00	48,702.44775	0.00

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted

Continuation page
Please use a continuation page if
necessary

Details of non-cash
consideration

If a PLC, please attach
valuation report (if
appropriate)

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Statement of capital

Section 4 (also **Section 5** and **Section 6**, if appropriate) should reflect the company's issued capital at the date of this return

4 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete **Section 4** and then go to **Section 7**.

Class of shares (E g Ordinary/Preference etc)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
ORDINARY	458,062 64509		6000	£ 6,000 00
				£
				£
				£
Totals			6000	£ 6,000.00

5 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies
Please complete a separate table for each currency

Currency	CANADIAN DOLLARS ("CAD")			
Class of shares (E g Ordinary / Preference etc)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
PREFERENCE	1.00		578006974	578,006,974 00
Totals			578006974	578,006,974 00

Currency				
Class of shares (E g Ordinary/Preference etc)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

6 Statement of capital (Totals)

	Please give the total number of shares and total aggregate nominal value of issued share capital	④ Total aggregate nominal value Please list total aggregate values in different currencies separately. For example £100 + €100 + \$10 etc
Total number of shares	6000 ORDINARY SHARES + 578006974 PREFERENCE SHARES	
Total aggregate nominal value ④	£6,000 + CAD 578,006,974	

① Including both the nominal value and any share premium

② Total number of issued shares in this class

③ E g Number of shares issued multiplied by nominal value of each share

Continuation Pages

Please use a Statement of Capital continuation page if necessary

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7 Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section 4** and **Section 5**

Class of share

ORDINARY £1 00

Prescribed particulars

1 THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION RIGHTS, INCLUDING ON A WINDING UP, THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION

Class of share

PREFERENCE CAD 1 00

Prescribed particulars

SEE CONTINUATION SHEET

Class of share

Prescribed particulars

1 Prescribed particulars of rights attached to shares

The particulars are

- a particulars of any voting rights, including rights that arise only in certain circumstances,
- b particulars of any rights, as respects dividends, to participate in a distribution,
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares

A separate table must be used for each class of share

Continuation page

Please use a Statement of Capital continuation page if necessary

8 Signature

I am signing this form on behalf of the company

Signature

Signature

X *Julian Dabbel* X

This form may be signed by
Director **2**, Secretary, Person authorised **3**, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager

2 Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership

3 Person authorised

Under either section 270 or 274 of the Companies Act 2006

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**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **RICHARD EVANS**Company name **CLIFFORD CHANCE LLP**Address **10 UPPER BANK STREET**Post town **LONDON**

Country/Region

Postcode **E 1 4 5 J J**Country **ENGLAND**

DX

Telephone **02070062248****Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N.R. Belfast 1.

**Checklist**

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3
- ☐ You have completed the appropriate sections of the Statement of Capital
- ☐ You have signed the form

**Further information**

For further information please see the guidance notes on the website at www.companieshouse.gov.uk or email enquires@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

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7	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	PREFERENCE CAD 1 00	
Prescribed particulars	<p>THE PREFERENCE SHARES CARRY NO VOTING RIGHTS APART FROM WHEN (A) ANY PREFERENCE DIVIDEND HAS NOT BEEN PAID ON A PREFERENCE DIVIDEND PAYMENT DATE AND REMAINS OUTSTANDING FOR SIX MONTHS OR MORE, (B) THE COMPANY DOES NOT PAY A SUM DUE UNDER A REDEMPTION OF PREFERENCE SHARES ON A REDEMPTION DATE, AND (C) THE BUSINESS OF A MEETING INCLUDES THE CONSIDERATION OF A RESOLUTION FOR THE WINDING UP OR DISSOLUTION OF THE COMPANY, THE APPOINTMENT OF AN ADMINISTRATOR, A VOLUNTARY ARRANGEMENT WITH CREDITORS, A REDUCTION OF CAPITAL OR A VARIATION OF RIGHTS ATTACHED TO THE PREFERENCE SHARES</p> <p>THE PREFERENCE SHARES HAVE RIGHTS TO RECEIVE A FIXED, CUMULATIVE, PREFERENTIAL DIVIDEND AT A RATE OF 4 30 PER CENT PER ANNUM OF THE ISSUE PRICE, WHICH IS PAID IN PRIORITY OVER THE HOLDERS OF ORDINARY SHARES</p> <p>ON A RETURN OF CAPITAL ON LIQUIDATION OR OTHERWISE, THE ASSETS OF THE COMPANY WILL BE APPLIED IN PAYING THE PREFERENCE SHAREHOLDERS, THEN THE ORDINARY SHAREHOLDERS, THEN THE BALANCE OF ASSETS (IF ANY) TO THE ORDINARY SHAREHOLDERS ON A PRO RATA BASIS</p> <p>THE COMPANY MAY REDEEM ANY OR ALL OF THE PREFERENCE SHARES WITH THE CONSENT IN WRITING OF ALL THE PREFERENCE SHAREHOLDERS REDEMPTION WILL TAKE PLACE PRO RATA IN PROPORTION TO EACH PREFERENCE SHAREHOLDERS' HOLDING OF PREFERENCE SHARES AND THE COMPANY MUST REDEEM EACH PREFERENCE SHARE NO LATER THAN THE TENTH ANNIVERSARY OF THE DATE OF ISSUE OF SUCH PREFERENCE SHARE</p>	