M

Declaration of satisfaction in full or in part of mortgage or charge

COMPANIES FORM No. 403a



CHFP025

Please do not write in this margin Pursuant to section 403(1) of the Companies Act 1985

Please complete legibly, preferably in black type, or bold block lettering

* Insert full name of company

To the Registrar of Companies (Address overleaf)

For official use Company number

00610095

Name of company

 $_*$ Waterstone's Booksellers Limited

• Dolate as

† Delete as appropriate

t Insert a description of the instrument(s) creating or evidencing the charge, eg 'Mortgage', 'Charge', 'Debenture' etc.

§ The date of registration may be confirmed from the certificate

#Insert brief details of property

numissioner for Oaths 10 Philpot Lane, Indon EC3M 8BR England remy B Burgess) I, Graham Howell

of Capital Court, Capital Interchange Way, Brentford, Middlesex TW8 0EX

leading to the secretary [the administrator that the debt for which the charge described below was given has been paid or satisfied in (full) (part) †

Date and Description of charge ‡ Legal Charge dated 27 January 1999

Date of Registration § 3 February 1999

Name and address of knampeek [trustee for the debenture holders] UBS AG, 2 Finsbury Avenue, London EC2M 2PP

Short particulars of property charged φ Fixed and floating charge over the assets and undertakings of the company including the interest in various registered properties.

And I make this solemn declaration conscientiously believing the same to be true and by virtue of the provisions of the Statutory Declarations Act 1835.

Declared at London Fim House, 142 Wardour De

Declarant to sign below

Street, London W1V ZAU

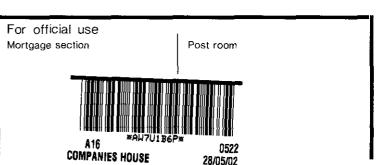
Day Month Year
on 2 4 0 5 2 0 0 2

A Commissioner for Oaths or Notary Public or Justice of the Peace or Solicitor having the powers-conferred on a Commissioner for Oaths

Presentor's name, address and reference (if any):

Shearman & Sterling Broadgate West 9 Appold Street London EC2A 2AP 267904.1

before me



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