

IN THE HIGH COURT OF JUSTICE
CHANCERY DIVISION
COMPANIES COURT
Mr. Registrar ~~Buckley~~ Baister

No. 406 of 2001

IN THE MATTER OF CRYSTALATE HOLDINGS LIMITED
AND IN THE MATTER OF THE COMPANIES ACT 1985

UPON THE PETITION of the above-named Crystalate Holdings Limited ("the Company") whose registered office is situate at Clive House, 12-18 Queens Road, Weybridge, Surrey KT13 9XB, on 22nd January 2001 preferred unto this Court ("the Petition")

AND UPON HEARING Counsel for the Company

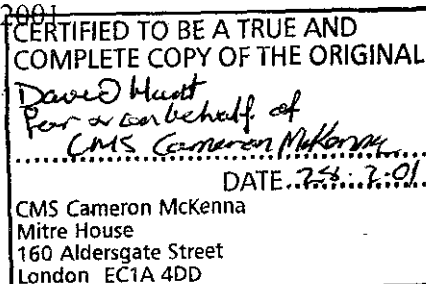
AND UPON READING the Petition and the evidence

THIS COURT ORDERS that the cancellation of the share premium account of the Company amounting to £22,646,967 resolved on and effected by a Written Resolution of the Company passed on 19th January 2001 be and it is hereby confirmed in accordance with the provisions of the above-mentioned Act

AND IT IS ORDERED that this Order be produced to the Registrar of Companies and that an office copy hereof be delivered to him

AND IT IS ORDERED that notice of the registration by the Registrar of Companies of this Order be published once in the Independent newspaper within 21 days after such registration

DATED 14th February 2001



EDX
COMPANIES HOUSE

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HOLDINGS LIMITED**

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ORDER ON HEARING OF PETITION

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