



Return of Allotment of Shares

Company Name: **TOWRY LIMITED**

Company Number: **00607039**



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X3BLQ94O

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
05/06/2014

Class of Shares:	ORDINARY	Number allotted	18000000
Currency:	GBP	Nominal value of each share	1
		Amount paid:	1
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	21001600
Currency:	GBP	Aggregate nominal value:	21001600
		Amount paid per share	1
		Amount unpaid per share	0

Prescribed particulars

AT A GENERAL MEETING, BUT SUBJECT TO ANY RIGHTS OR RESTRICTIONS ATTACHED TO ANY SHARES, ON A SHOW OF HANDS EVERY MEMBER WHO (BEING AN INDIVIDUAL) IS PRESENT IN PERSON OR (BEING A CORPORATION) IS PRESENT BY A DULY AUTHORISED REPRESENTATIVE AND EVERY PROXY FOR ANY MEMBER (REGARDLESS OF THE NUMBER OR THE HOLDINGS OF THE MEMBERS FOR WHOM HE IS A PROXY) SHALL HAVE ONE VOTE, AND ON A POLL EVERY MEMBER WHO IS PRESENT IN PERSON OR BY PROXY SHALL HAVE ONE VOTE FOR EVERY SHARE OF WHICH HE IS THE HOLDER. EXCLUSION OF RIGHTS TO OFFERS ON A PRE-EMPTIVE BASIS - SECTION 89(1) OF THE COMPANIES ACT 1985 DOES NOT APPLY TO THE ALLOTMENT BY THE COMPANY OF ANY EQUITY SECURITY. ANY LIEN ON SHARES WHICH THE COMPANY HAS SHALL NOT APPLY IN RESPECT OF ANY SHARES WHICH HAVE BEEN CHARGED BY WAY OF SECURITY TO A BANK, FINANCIAL INSTITUTION OR OTHER PERSON OR A SUBSIDIARY OF A BANK, FINANCIAL INSTITUTION OR OTHER PERSON OR WHICH ARE TRANSFERRED IN ACCORDANCE WITH THE PROVISIONS OF THIS REGULATION. EACH SHARE HAS EQUAL RIGHTS TO DIVIDENDS. EACH SHARE IS ENTITLED TO PARTICIPATE IN A DISTRIBUTION ARISING FROM THE WINDING UP OF THE COMPANY.

Class of Shares:	ORDINARY	Number allotted	9996400
	A	Aggregate nominal value:	9996400
Currency:	GBP	Amount paid per share	1
		Amount unpaid per share	0

Prescribed particulars

AT A GENERAL MEETING, BUT SUBJECT TO ANY RIGHTS OR RESTRICTIONS ATTACHED TO ANY SHARES, ON A SHOW OF HANDS EVERY MEMBER WHO (BEING AN INDIVIDUAL) IS PRESENT IN PERSON OR (BEING A CORPORATION) IS PRESENT BY A DULY AUTHORISED REPRESENTATIVE AND EVERY PROXY FOR ANY MEMBER (REGARDLESS OF THE NUMBER OR THE HOLDINGS OF THE MEMBERS FOR WHOM HE IS A PROXY) SHALL HAVE ONE VOTE, AND ON A POLL EVERY MEMBER WHO IS PRESENT IN PERSON OR BY PROXY SHALL HAVE

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Class of Shares:	PREFERENCE	Number allotted	2000
Currency:	GBP	Aggregate nominal value:	2000
		Amount paid per share	1
		Amount unpaid per share	0

Prescribed particulars

AT A GENERAL MEETING, BUT SUBJECT TO ANY RIGHTS OR RESTRICTIONS ATTACHED TO ANY SHARES, ON A SHOW OF HANDS EVERY MEMBER WHO (BEING AN INDIVIDUAL) IS PRESENT IN PERSON OR (BEING A CORPORATION) IS PRESENT BY A DULY AUTHORISED REPRESENTATIVE AND EVERY PROXY FOR ANY MEMBER (REGARDLESS OF THE NUMBER OR THE HOLDINGS OF THE MEMBERS FOR WHOM HE IS A PROXY) SHALL HAVE ONE VOTE, AND ON A POLL EVERY MEMBER WHO IS PRESENT IN PERSON OR BY PROXY SHALL HAVE ONE VOTE FOR EVERY SHARE OF WHICH HE IS THE HOLDER. EXCLUSION OF RIGHTS TO OFFERS ON A PRE-EMPTIVE BASIS - SECTION 89(1) OF THE COMPANIES ACT 1985 DOES NOT APPLY TO THE ALLOTMENT BY THE COMPANY OF ANY EQUITY SECURITY. ANY LIEN ON SHARES WHICH THE COMPANY HAS SHALL NOT APPLY IN RESPECT OF ANY SHARES WHICH HAVE BEEN CHARGED BY WAY OF SECURITY TO A BANK, FINANCIAL INSTITUTION OR OTHER PERSON OR A SUBSIDIARY OF A BANK, FINANCIAL INSTITUTION OR OTHER PERSON OR WHICH ARE TRANSFERRED IN ACCORDANCE WITH THE PROVISIONS OF THIS REGULATION. EACH SHARE HAS EQUAL RIGHTS TO DIVIDENDS. EACH SHARE IS ENTITLED TO PARTICIPATE IN A DISTRIBUTION ARISING FROM THE WINDING UP OF THE COMPANY.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	31000000
		Total aggregate nominal value:	31000000

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.