

Liverpool Victoria Life Company Limited (**Company**)
County Gates
Bournemouth
BH1 2NF
Company number **00597740**

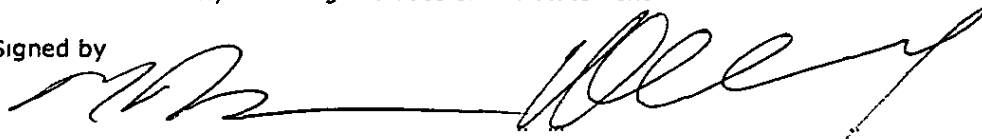
15th November 2012

**SOLVENCY STATEMENT IN ACCORDANCE WITH SECTION 643 OF THE COMPANIES ACT 2006
(2006 ACT) MADE FOR THE PURPOSES OF SECTION 642 OF THE 2006 ACT ON 15 NOVEMBER 2012**

We, the directors named below (being all the directors of the Company as at the date of this statement), having taken account of all of the Company's liabilities (including any contingent or prospective liabilities), have each formed the opinion that:

- as regards the Company's situation as at the date of this statement, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts; and
- the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement

Signed by



Mike Rogers

Date 15 Nov 2012

Richard Rowney

Date 15 Nov 2012



Philip Moore

Date 15 Nov 2012

Stephen Haynes

Date

I hereby certify that this is a
true copy of the original


SOLICITOR



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