

MG01

Particulars of a mortgage or charge

A fee is payable with this form

✓ **What this form is for**
You may use this form to
register particulars of a
mortgage charge in
England and Wales or
Northern Ireland.

✗ **What this form is NOT**
You cannot use this form
to register particulars of a charge
on a company. To do this, please
use MG01s.

SATURDAY



A61QYF5P

A27

21/11/2009

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COMPANIES HOUSE

1**Company details**

Company number

0 0 5 9 6 2 8 9

Company name in full

E.A. Ellison & Co. Limited

For official
use only
220179(78)→ **Filling in this form**Please complete in typescript
or in bold black capitals.All fields are mandatory unless
specified or indicated by ***2****Date of creation of charge**

Date of creation

1 7 1 1 2 0 0 9

3**Description**

Description

Please give a description of the instrument (if any) creating or evidencing the
charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'.

Debenture

4**Amount secured**

Amount secured

Please give us details of the amount secured by the mortgage or charge

All the Company's present or future indebtedness to the
Mortgagees under the terms of the Cross Guarantee and the Loan
Note Instrument**Continuation page**Please use a continuation
page if you need to enter
more details.

5 Mortgagee(s) or person(s) entitled to the charge (if any)

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge.	
Name	John Heath
Address	Chestnuts, Desford Lane, Kirkby Mallory, Leicestershire
Postcode	L E 9 7 Q F
Name	Pamela Lesley Heath
Address	Chestnuts, Desford Lane, Kirkby Mallory, Leicestershire
Postcode	L E 9 7 Q F

Continuation page

Please use a continuation page if you need to enter more details.

6 Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged.	
Short particulars	<p>1. By way of legal mortgage, all freehold and leasehold property now vested in the Company ("the Property"), together with all buildings, fixtures (including trade fixtures) and fixed plant and machinery from time to time on the Property;</p> <p>2. By way of fixed charge, all estates or interests in any freehold or leasehold property of the Company (not being property charged by clause 1) now and in the future vested in the Company, together with all buildings, fixtures (including trade fixtures) and fixed plant and machinery from time to time on the Property;</p> <p>3. By way of fixed charge, all the goodwill for the time being of the Company; by way of fixed charge, all intellectual property rights, choses in action and claims now and in the future belonging to the Company;</p> <p>4. By way of floating charge, all book debts and other debts now and in the future due or owing to the Company; and</p> <p>5. By way of floating charge, all the Company's present and future undertaking and assets, whatever and wherever, including (without limitation) all other property and assets not subject to a fixed charge under the Debenture.</p>

Continuation page

Please use a continuation page if you need to enter more details.

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Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his:

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - procuring or agreeing to procure subscriptions, whether absolute or conditional,
- for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.

Commission allowance
or discount

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Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 866).

A verified copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the UK (section 870). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. A verified copy will also be accepted where section 867(2) applies (property situated in another part of the UK).

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Signature

Please sign the form here.

Signature


Signature





This form may be signed by a person with an interest in the registration of the charge.

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 Presenter information									
You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.									
Contact name	Susheel Gupta (SG/1844609)								
Company name	Higgs & Sons								
Address	Blythe House 134 High Street								
Post town	Brierley Hill								
County/Region	West Midlands								
Postcode	<table border="1"><tr><td>D</td><td>Y</td><td>5</td><td></td><td></td><td>3</td><td>B</td><td>G</td></tr></table>	D	Y	5			3	B	G
D	Y	5			3	B	G		
Country	England								
DX	22751 Brierley Hill								
Telephone	01384 342100								

 Certificate
Your certificate will be sent to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.

 Checklist
Forms completed incorrectly or with information missing may be returned.
Please make sure you have remembered the following:
<input type="checkbox"/> The company name and number match the information held on the public Register.
<input type="checkbox"/> You have included the original deed with this form.
<input type="checkbox"/> You have entered the date the charge was created.
<input type="checkbox"/> You have supplied the description of the instrument.
<input type="checkbox"/> You have given details of the amount secured by the mortgagee or chargee.
<input type="checkbox"/> You have given details of the mortgagee(s) or person(s) entitled to the charge.
<input type="checkbox"/> You have entered the short particulars of all the property mortgaged or charged.
<input type="checkbox"/> You have signed the form.
<input type="checkbox"/> You have enclosed the correct fee.

 Important information
Please note that all information on this form will appear on the public record.
 How to pay
A fee of £13 is payable to Companies House in respect of each mortgage or charge.
Make cheques or postal orders payable to 'Companies House'.
 Where to send
You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:
For companies registered in England and Wales: The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ. DX 33050 Cardiff.
For companies registered in Scotland: The Registrar of Companies, Companies House, Fourth Floor, Edinburgh Quay 2, 139 Fountainbridge, Edinburgh, Scotland, EH3 9FF. DX ED235 Edinburgh 1 or LP - 4 Edinburgh 2 (Legal Post).
For companies registered in Northern Ireland: The Registrar of Companies, Companies House, First Floor, Waterfront Plaza, 8 Laganbank Road, Belfast, Northern Ireland, BT1 3BS. DX 481 N.R. Belfast 1.

 Further information
For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

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5 Mortgagee(s) or person(s) entitled to the charge

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge.

Name John Heath as Trustee for The P.L. Heath Trust

Address C/o Chestnuts, Desford Lane

Kirkby Mallory, Leicestershire

Postcode L E 9 7 Q F

Name Pamela Lesley Heath as Trustee for The P.L. Heath Trust

Address C/o Chestnuts, Desford Lane

Kirkby Mallory, Leicestershire

Postcode L E 9 7 Q F

Name

Address

Postcode

Name

Address

Postcode

Name

Address

Postcode

Name

Address

Postcode

Name

Address

Postcode

Name

Address

Postcode



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

**COMPANY NO. 596289
CHARGE NO. 7**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A DEBENTURE DATED 17
NOVEMBER 2009 AND CREATED BY E.A.ELLISON & CO
LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME
DUE FROM THE COMPANY TO JOHN HEATH, PAMELA LESLEY
HEATH, JOHN HEATH AS TRUSTEE FOR THE P.L. HEALTH
TRUST AND PAMELA LESLEY HEATH AS TRUSTEE FOR THE
P.L. HEALTH TRUST UNDER THE TERMS OF THE
AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING
THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1
PART 25 OF THE COMPANIES ACT 2006 ON THE 21 NOVEMBER
2009

GIVEN AT COMPANIES HOUSE, CARDIFF THE 24 NOVEMBER
2009

DX, S de.



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES