

The Insolvency Act 1986
Members' Voluntary Winding up
Declaration of Solvency Embodying a
Statement of Assets and Liabilities
Pursuant to Section 89(3) of the Insolvency Act 1986

S.89(3)

For Official Use

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To the Registrar of Companies

Company number

00551134

Name of company

(a) TH ESTATES LIMITED

(a) Insert full name of
company(b) Insert full name(s) and
address(es)

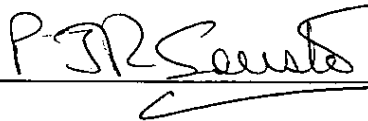
We (b)

Peter Souster
Baker Tilly Restructuring and
Recovery LLP
5 Old Bailey
London
EC4M 7AF

Bruce Alexander Mackay
Baker Tilly Restructuring and
Recovery LLP
5 Old Bailey
London
EC4M 7AF

attach a declaration of solvency embodying a statement of assets and liabilities

Signed



Date 7/10/09

Presenter's name, address
and reference (if any)

Name: Baker Tilly Restructuring and
Recovery LLP

Ref:

For Official Use	
Liquidation Section	Post Room

WEDNESDAY



PC3
14/10/2009
COMPANIES HOUSE

The Insolvency Act 1986

**Members' Voluntary Winding up
Declaration of Solvency
Embodying a Statement of Assets
and Liabilities**

Company Number: 00551134

Name of Company: TH Estates Limited

Presented by: Baker Tilly Restructuring and Recovery LLP

Declaration of Solvency

I (a) Rufus Laycock
33 Burghley Avenue
New Malden
Surrey
KT3 4SW

(a) Insert name and
addresses

(b) Delete as applicable

(c) Insert name of
company

(d) Insert a period of
months not exceeding 12

(e) Insert date

Signed.....

Rufus Laycock

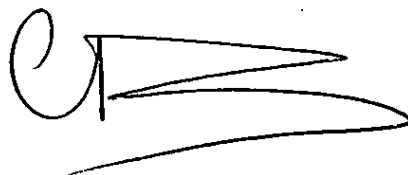
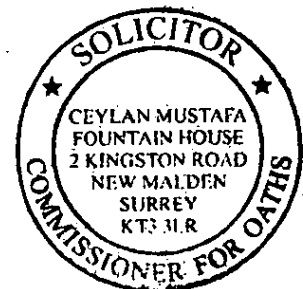
being the sole director of TH Estates Limited do solemnly and sincerely declare that I have made a full enquiry into the affairs of this company, and that, having done so, I have formed the opinion that this company will be able to pay its debts in full together with interest at the official rate within a period of 12 months, from the commencement of the winding up.

I append a statement of the company's assets and liabilities as at (e) ^{5 October} ~~7 July~~ 2009 being the latest practicable date before the making of this declaration.

I make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835.

Declared at Pearson Maddali Solicitors
This 5th day of October 2009

Before me,

Solicitor or Commissioner of Oaths

CM RL

Form 4.70 contd.

5 October

Statement as at ~~7 July~~ 2009 showing assets at estimated realisable values and liabilities expected to rank pari passu

Assets and liabilities			Estimated to realise or to rank for payment to nearest £
Assets:			£
	Balance at bank		
	Cash in hand		
	Marketable securities		
	Bills receivable		
	Trade debtors		
	Loans and advances		
	Unpaid calls		
	Stock in trade		
	Work in progress		
	Inter-company receivable from Trafalgar House Property Limited		16,201,966
	Freehold property		
	Leasehold property		
	Plant and machinery		
	Furniture, fittings, utensils etc		
	Patents, trade marks etc		
	Investments other than marketable securities		
	Other property, viz		
	Estimated realisable value of assets	£	16,201,966
Liabilities:			£
Secured on specific assets, viz			
Secured by floating charge(s)			
Estimated cost of liquidation and other expenses including interest accruing until payment of debts in full			
Unsecured creditors (amounts estimated to rank for payment)			
		£	£
	Trade accounts		
	Bills payable		
	Other liabilities		
	Provision for costs and accrued expenses		
	Contingent liabilities		
Estimated surplus after paying debts in full			£ 16,201,966

Remarks: The costs of the winding up will be paid by another company within the group