

# MG01

## Particulars of a mortgage or charge



A fee is payable with this form  
We will not accept this form unless you send the correct fee  
Please see 'How to pay' on the last page

✓ **What this form is for**  
You may use this form to register  
particulars of a mortgage or charge  
in England and Wales or Northern  
Ireland

✗ **What this form is NOT for**  
You cannot use this form to  
particulars of a charge for a  
company. To do this, please  
form MG01s

WEDNESDAY



\*L57FBWDW\*

LD3

03/08/2011

11

COMPANIES HOUSE

### 1 Company details

Company number 0 0 5 4 2 5 1 5

Company name in full BP International Limited (the "Chargor")

6 For official use

→ Filling in this form  
Please complete in typescript or in  
bold black capitals

All fields are mandatory unless  
specified or indicated by \*

### 2 Date of creation of charge

Date of creation 02 07 20 07 20 11

### 3 Description

Please give a description of the instrument (if any) creating or evidencing the  
charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'

Description Deed of Charge over Account (the "Security Document") dated 27 July 2011 between the Chargor,  
BP Oil International Limited and Societe General (the "Bank")

### 4 Amount secured

Please give us details of the amount secured by the mortgage or charge

Amount secured The "Liabilities", which are defined in the Security Document as  
meaning all present and future moneys, debts and liabilities due,  
owing or incurred by the Chargor to the Bank under or in connection  
with any Finance Document (in each case, whether alone or jointly, or  
jointly and severally, with any other person, whether actually or  
contingently and whether as principal, surety or otherwise)

Continuation page  
Please use a continuation page if  
you need to enter more details

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## Particulars of a mortgage or charge

### 5 Mortgagee(s) or person(s) entitled to the charge (if any)

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

Continuation page  
Please use a continuation page if  
you need to enter more details

Name Societe Generale

Address 29 Boulevard Haussmann, 75009, Paris, France

Postcode 7 5 0 0 9

Name

Address

Postcode

### 6 Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Continuation page  
Please use a continuation page if  
you need to enter more details

Short particulars

**PLEASE SEE ATTACHED CONTINUATION PAGES.**

# MG01

## Particulars of a mortgage or charge

### 7 Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered

Commission, allowance or discount

None

### 8 Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 870).

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 866). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK).

### 9 Signature

Please sign the form here

Signature

Signature


X *Winklaters Ltd*


X


This form must be signed by a person with an interest in the registration of the charge

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## Particulars of a mortgage or charge


 <b>Presenter information</b>	
You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.	
Contact name	Adam Cowan
Company name	Linklaters LLP
Address	One Silk Street
Post town	London
County/Region	United Kingdom
Postcode	E C 2 Y 8 H Q
Country	
DX 10	LONDON/CHANCERY
Telephone	020 7456 2000

 <b>Certificate</b>
We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.

 <b>Checklist</b>
We may return forms completed incorrectly or with information missing.

<b>Please make sure you have remembered the following</b>
<input checked="" type="checkbox"/> The company name and number match the information held on the public Register
<input checked="" type="checkbox"/> You have included the original deed with this form
<input checked="" type="checkbox"/> You have entered the date the charge was created
<input checked="" type="checkbox"/> You have supplied the description of the instrument
<input checked="" type="checkbox"/> You have given details of the amount secured by the mortgagee or chargee
<input checked="" type="checkbox"/> You have given details of the mortgagee(s) or person(s) entitled to the charge
<input checked="" type="checkbox"/> You have entered the short particulars of all the property mortgaged or charged
<input checked="" type="checkbox"/> You have signed the form
<input checked="" type="checkbox"/> You have enclosed the correct fee

 <b>Important information</b>
Please note that all information on this form will appear on the public record.
 <b>How to pay</b>
A fee of £13 is payable to Companies House in respect of each mortgage or charge.
Make cheques or postal orders payable to 'Companies House'.
 <b>Where to send</b>
You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below.
<b>For companies registered in England and Wales</b> The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ DX 33050 Cardiff
<b>For companies registered in Scotland</b> The Registrar of Companies, Companies House, Fourth floor, Edinburgh Quay 2, 139 Fountainbridge, Edinburgh, Scotland, EH3 9FF DX ED235 Edinburgh 1 or LP - 4 Edinburgh 2 (Legal Post)
<b>For companies registered in Northern Ireland</b> The Registrar of Companies, Companies House, Second Floor, The Linenhall, 32-38 Linenhall Street, Belfast, Northern Ireland, BT2 8BG DX 481 N R Belfast 1

 <b>Further information</b>
For further information, please see the guidance notes on the website at <a href="http://www.companieshouse.gov.uk">www.companieshouse.gov.uk</a> or email <a href="mailto:enquiries@companieshouse.gov.uk">enquiries@companieshouse.gov.uk</a>
<b>This form is available in an alternative format. Please visit the forms page on the website at <a href="http://www.companieshouse.gov.uk">www.companieshouse.gov.uk</a></b>

## **Short particulars of all the property mortgaged or charged**

Continuation page (1)

BP International Limited (00542515)

### **ACCOUNT CHARGE**

Each of the Chargor and BP Oil International Limited, with full title guarantee and as security for the payment of all Liabilities, charges in favour of the Bank by way of first fixed charge, the Account, all its present and future right, title and interest in or to the Account and all amounts (including interest) now or in the future standing to the credit of or accrued or accruing on the Account

**Note (1):** In this Form, except to the extent that the context requires otherwise

**"Account"** means the escrow account "Secured LCs – SG escrow account" in the name of BP Oil International Limited, designated account number 11627422 denominated in US Dollars and held at Citibank N A , London Branch

**"Consignment"** means the Product to be delivered to BP Oil International Limited pursuant to the terms of a Product Purchase Contract

**"Deed of Charge"** means the deed of charge entered into between the Chargor, BP Oil International Limited and the Bank dated 27 July 2011 in relation to certain Product Onsale Contracts

**"Deed of Security Assignment"** means a deed of assignment entered into between BP Oil International Limited (for itself and as agent for and on behalf of the Chargor) and the Bank in relation to certain Product Onsale Contracts and/or related Purchaser Credit Support, substantially in the form set out in Schedule 3 (*Pro-forma Deed of Security Assignment*) of the Facility Agreement

**"Escrow Agreement"** means the escrow agreement entered into on 27 July 2011 between BP Oil International Limited, the Bank and Citibank, N A , London Branch

**"Facility Agreement"** means the US\$500,000,000 uncommitted secured facility agreement dated 27 July 2011 between the Chargor (acting via its agent BP Oil International Limited), BP Oil International Limited and the Bank

**"Finance Documents"** means the Facility Agreement, the Escrow Agreement, the Security Document, the Deed of Charge, any Deed of Security Assignment and any Third Party Hedging Deed of Security Assignment

**"Letter of Credit"** means an irrevocable standby letter of credit or documentary letter of credit (and **"Letter of Credit"** means either one of them) in each case in the form requested by BP Oil International Limited and agreed by the Bank acting reasonably

**"Product"** means crude oil and petroleum products

**"Product Onsale Contract"** means a contract for the sale of a Consignment entered into by BP Oil International Limited with a Purchaser that has been designated as a Product Onsale Contract by the Bank pursuant to clause 16.4 of the Facility Agreement and the conditions to which such designation is subject have been satisfied (or, at the discretion of the Bank, waived)

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**Short particulars of all the property mortgaged or charged**

Continuation page (2)

BP International Limited (00542515)

**"Product Purchase Contract"** means a contract entered into by BP Oil International Limited for the purchase, prefinancing, processing, tolling or exchange of Products in respect of which a Letter of Credit has been issued

**"Purchaser Credit Support"** means any credit support identified in clauses 16.1.4 and 16.2.2(i) of the Facility Agreement

**"Purchaser"** means the purchaser of a Consignment from BP Oil International Limited pursuant to the terms of a Product Onsale Contract

**"Third Party Hedging Agreement"** means a hedging agreement entered into by BP Oil International Limited or the Chargor and an acceptable third party in connection with a Product Onsale Contract

**"Third Party Hedging Deed of Security Assignment"** means any deed of assignment entered into between BP Oil International Limited or the Chargor and the Bank in relation to a Third Party Hedging Agreement

## Short particulars of all the property mortgaged or charged

Continuation page (3)

BP International Limited (00542515)

**Note (2):** The Security Document provides that

- 1 **Security.** Neither of the Chargor or BP Oil International Limited shall create or permit to subsist any security over the Charged Assets, except as permitted by Clause 17.5 (*Further Security*) of the Facility Agreement
- 2 **Disposal.** Neither of the Chargor or BP Oil International Limited shall (nor will they agree to) enter into a single transaction or a series of transactions (whether related or not and whether voluntary or involuntary) to transfer, assign or otherwise dispose of the Charged Assets other than in accordance with the Finance Documents

For the purposes of this Note (2)

**"Charged Assets"** means the assets from time to time subject, or expressed to be subject, to the Charges or any part of those assets

**"Charges"** means all or any of the security created or expressed to be created by or pursuant to the Security Document

**"Group"** means BP plc and its Subsidiaries

a **"security"** shall be construed as a reference to any mortgage, charge, pledge, lien or other security interest (other than (a) a lien arising by operation of law or provided for in any agreement entered into by a member of the Group having the same effect as a lien arising by operation of law, (b) any right of set-off and/or consolidation of accounts with respect to credit balances with financial institutions and banker's liens with respect to property held by financial institutions, and (c) any security arising by way of retention of title to goods by the supplier of such goods where such goods are supplied on credit subject to the retention of title and are acquired in the ordinary course of business)

**"Subsidiary"** shall have the meaning attributed to that term by Section 1159 of the Companies Act 2006



## **CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE**

**Pursuant to section 869(5) & (6) of the Companies Act 2006**

**COMPANY NO. 542515  
CHARGE NO. 6**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES  
HEREBY CERTIFIES THAT A DEED OF CHARGE OVER  
ACCOUNT DATED 27 JULY 2011 AND CREATED BY BP  
INTERNATIONAL LIMITED FOR SECURING ALL MONIES DUE  
OR TO BECOME DUE FROM THE COMPANY TO SOCIETE  
GENERALE ON ANY ACCOUNT WHATSOEVER UNDER THE  
TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING  
OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT  
TO CHAPTER 1 PART 25 OF THE COMPANIES ACT 2006 ON THE  
3 AUGUST 2011

GIVEN AT COMPANIES HOUSE, CARDIFF THE 4 AUGUST 2011



*Companies House*  
— for the record —



THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES