

ALSTOM RESOURCES MANAGEMENT LIMITED (Company No 0540682) ("Company")

SOLVENCY STATEMENT UNDER SECTION 643 OF THE COMPANIES ACT 2006 ("2006 ACT") MADE FOR THE PURPOSES OF SECTION 642 OF THE 2006 ACT ON 1 MARCH 2011

The Company is proposing that

- 1 its share capital be reduced by £9,854,414 and that such reduction be effected by the cancellation of 9,854,414 issued ordinary shares of £1 each, and
- 2 the sum of £12,741,000 standing to the credit of its share premium account at the date of this solvency statement be reduced to nil

We, the directors named below (being all the directors of the Company as at the date of this statement), having taken account of all of the Company's liabilities (including any contingent or prospective liabilities), have each formed the opinion that

- as regards the Company's situation as at the date of this statement, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts, and
- the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement

Signed by

Helena Claire Austin

Date 2011

Stephen Rex Burgin

Date 2011



Keith David Carr

Date 1 March 2011

THURSDAY



AX7Z2SIP

A39

17/03/2011

136

COMPANIES HOUSE

Robert Michael Purcell

Date 2011

Bryan William Radford

Date 2011

John Arthur Tyler

Date 2011

Anthony Noel Pike

Date 2011

ALSTOM RESOURCES MANAGEMENT LIMITED (Company No:0540682) ("Company")

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Signed by



Helena Claire Austin

Date 1 - 3 - 2011

Stephen Rex Burgin

Date 2011

Keith David Carr

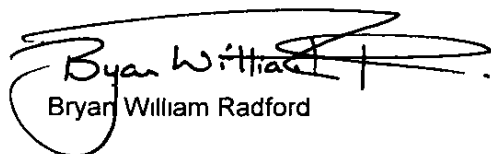
Date 2011



COMPANIES HOUSE

Robert Michael Purcell

Date 2011


Bryan William Radford

Date 1 March. 2011

John Arthur Tyler

Date 2011


Anthony Noel Pike

Date 1 march 2011

ALSTOM RESOURCES MANAGEMENT LIMITED (Company No:0540682) ("Company")

SOLVENCY STATEMENT UNDER SECTION 643 OF THE COMPANIES ACT 2006 ("2006 ACT") MADE FOR THE PURPOSES OF SECTION 642 OF THE 2006 ACT ON 28 FEBRUARY 2011

The Company is proposing that

- 1 its share capital be reduced by £9,854,414 and that such reduction be effected by the cancellation of 9,854,414 issued ordinary shares of £1 each, and
- 2 the sum of £12,741,000 standing to the credit of its share premium account at the date of this solvency statement be reduced to nil

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Helena Claire Austin

Date 2011


Stephen Rex Burgin

Date 1/3 2011

Keith David Carr

Date 2011



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