

**BORAX CONSOLIDATED LIMITED**  
**REGISTERED NUMBER 520502**

**BALANCE SHEET**  
**AS AT 31 DECEMBER 2010**

	Note	2010 \$000	2009 \$000
<b>CURRENT ASSETS</b>			
Debtors - amount owed by parent company		200	200
<b>TOTAL ASSETS LESS CURRENT LIABILITIES</b>		<b>200</b>	<b>200</b>
<b>CAPITAL AND RESERVES</b>			
Called up share capital	1	200	200
<b>SHAREHOLDERS' FUNDS</b>		<b>200</b>	<b>200</b>

The financial statements have been prepared in accordance with the special provisions relating to companies subject to the small companies regime within Part 15 of the Companies Act 2006 and in accordance with the Financial Reporting Standard for Smaller Entities (effective April 2008)

The Company's financial statements have been delivered in accordance with the provisions applicable to companies subject to the small companies regime

For the year ended 31 December 2010 the Company was entitled to exemption from audit under section 480 of the Companies Act 2006

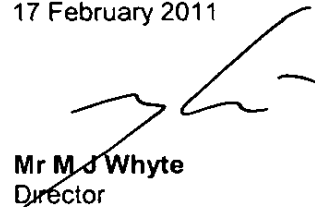
Members have not required the Company to obtain an audit in accordance with section 476 of the Companies Act 2006

The directors acknowledge their responsibilities for

(i) ensuring the Company keeps accounting records which comply with section 386 of the Companies Act 2006 and

(ii) preparing financial statements which give a true and fair view of the state of affairs of the Company as at the end of the financial year and of its profit or loss for the financial year, in accordance with the requirements of sections 394 and 395 of the Act and which otherwise comply with the requirements of the Companies Act 2006 relating to accounts, so far as applicable to the Company

The financial statements were approved and authorised for issue by the board and were signed on its behalf on 17 February 2011

  
Mr M J Whyte  
Director

The notes on page 2 form part of these financial statements

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COMPANIES HOUSE

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## BORAX CONSOLIDATED LIMITED

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### 1 SHARE CAPITAL

	2010 \$000	2009 \$000
<b>Allotted, called up and fully paid</b>		
125,000 Ordinary shares of £1 each	<u>200</u>	<u>200</u>

### 2 ULTIMATE PARENT UNDERTAKING AND CONTROLLING PARTY

The Company is controlled by Rio Tinto Metals Limited, which owns 100% of the issued share capital. Rio Tinto plc, registered in England and Wales, is the Company's ultimate holding company and also its ultimate controlling party at 31 December 2010. Copies of Rio Tinto Group consolidated financial statements can be obtained from Rio Tinto plc's registered office at 2 Eastbourne Terrace, London, W2 6LG, or from the Rio Tinto website at [www.riotinto.com](http://www.riotinto.com).