



CHFP041

COMPANIES FORM No. 395

Particulars of a mortgage or charge

Pursuant to section 395 of the Companies Act 1985

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge.**395**Please do not
write in
this marginPlease complete
legibly, preferably
in black type or
bold block letteringTo the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

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505769

Name of company

* Ora Dental Group Limited

* Insert full name
of company

Date of creation of the charge

30th June 2000

Description of the instrument (if any) creating or evidencing the charge (note 2)

Mortgage

Amount secured by the mortgage or charge

£439,126.43 and all other sums due from the Company to the
Mortgagee on any account whatsoever.

Names and addresses of the mortgagees or persons entitled to the charge

Barclays Mercantile Business Finance Limited

Churchill Plaza, Churchill Way,

Basingstoke, Hampshire

Postcode RG21 7GP

Presenter's name, address and
reference (if any):A Robson
Churchill Plaza
Churchill Way
Basingstoke
Hants RG21 7GPFor official use
Mortgage section

Time critical reference

Short particulars of all the property mortgaged or charged

Please do not
write in
this margin

The items as listed on the Schedule attached together with all accessories and component parts and all improvements and renewals thereof together also with all books, manuals, handbooks, technical data, drawings, schedules and other documentation (or any amendments to them) belonging to the above items.

Please complete
legibly, preferably
in black type or
bold block
lettering

The mortgage contains a covenant by the company not to create or allow to arise in respect of the above items any mortgage, charge, pledge, lien or other encumbrance.

Particulars as to commission allowance or discount (note 3)

A fee of £10 is
payable to
Companies House
in respect of each
register entry for a
mortgage or
charge.
(See Note 5)

Signed

Date

5/7/2000

On behalf of ~~company~~ [mortgagee/chargee]*

* Delete as
appropriate

Notes

1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
2. A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
3. In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
5. Cheques and Postal Orders are to be made payable to **Companies House**.
6. The address of the Registrar of Companies is:-

Companies House, Crown Way, Cardiff CF4 3UZ

SCHEDULE

Ora Dental Group Ltd - Assets to be leased			
Date	Inv No	Supplier	Description
30/12/99	94	AND displays	Drop-down banners
30/03/00	273	AND displays	Drop-down banners
01/03/00	126738	Bushwood sec - alarm	Alarm
27/05/00	1228	Capital Dental Equipment	Castellini X ray unit1
07/12/99	7403	Clark Dental	Gulliver chairs, other equip
11/01/00	7477	Clark Dental	Autoclave
13/01/00	7484	Clark Dental	Oral Xray
16/02/00	7541	Clark Dental	Anthos units, plus other equipment
13/03/00	7578	Clark Dental	Anthos units, plus other equipment
21/03/00	7602	Clark Dental	Equipment
06/04/00	7610	Clark Dental	Cavitrol scaler
09/03/00	202022	Dan Network Solutions	PC equipment
09/03/00	202023	Dan Network Solutions	PC equipment
23/03/00	202080	Dan Network Solutions	PC equipment
23/03/00	202081	Dan Network Solutions	PC equipment
23/03/00	202082	Dan Network Solutions	PC equipment
26/04/00	202333	Dan Network Solutions	PC equipment
26/04/00	202334	Dan Network Solutions	PC equipment
26/04/00	202335	Dan Network Solutions	PC equipment
26/04/00	202336	Dan Network Solutions	PC equipment
05/06/00	202467	Dan Network Solutions	PC equipment
22/07/99	I0852825	Dan Network Solutions	PC equipment
22/07/99	I0852829	Dan Network Solutions	PC equipment
17/08/99	I0854395	Dan Network Solutions	PC equipment
29/10/99	I0860066	Dan Network Solutions	PC equipment
10/11/99	I0860303	Dan Network Solutions	PC equipment
16/12/99	I0863961	Dan Network Solutions	PC equipment
05/01/00	I0864630	Dan Network Solutions	PC equipment
24/08/99	337870878/09	Dell Computer (CB100133)	PC equipment
26/05/00	757	DPS	Air Abrasion Unit & Oral cameras
25/08/99	5914	G7	Sage line 101
20/03/00	6030183	Henry Schein	Voyager chairs & X-rays
17/02/00	992241	Micro Minder PC/equip	Siemans PC equip
17/02/00	992245	Micro Minder PC/equip	Ps/2 Keyboards
16/03/00	992332	Micro Minder PC/equip	Siemans PC equip
17/03/00	992339	Micro Minder PC/equip	Siemans PC equip
10/05/00	1753	PSL	Cabling installation
18/12/99	20865	PSL	Cabling installation
12/01/00	20877	PSL	Cabling installation
03/02/00	20890	PSL	Cabling installation
29/02/00	20907	PSL	Cabling installation
17/03/00	20915	PSL	Cabling installation
10/04/00	20927	PSL	Cabling installation
29/03/00	2539I	QAS software	
29/02/00	1706	RDB	Westhill - refurbishment works

Date	Inv No	Supplier	Description
29/02/00	1741	RDB	Ealing - refurbishment works
29/02/00	1781	RDB	Refurbishment works
29/02/00	1783	RDB	Re-branding works
08/08/99	498521	Selco Scientific	IT equipment
08/08/99	498522	Selco Scientific	IT equipment
	498533	Selco Scientific	IT equipment
31/10/99	498537	Selco Scientific	IT equipment
05/12/99	498539	Selco Scientific	IT equipment
16/09/99	3296	Software of excellence	PC & software
15/07/99	22125570	Software Warehouse	HP Laser Printer 4500DN color
31/07/99	26370	Ultra Business Equip	Office furniture, photocopier

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 00505769

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A MORTGAGE DATED THE 30th JUNE 2000 AND CREATED BY ORA DENTAL GROUP LIMITED FOR SECURING £439,126.43 AND ALL OTHER SUMS DUE FROM THE COMPANY TO BARCLAYS MERCANTILE BUSINESS FINANCE LIMITED ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 7th JULY 2000.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 11th JULY 2000.

LR
P.



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES



C O M P A N I E S H O U S E