



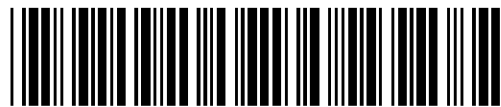
Companies House

# CS01<sub>(ef)</sub>

## Confirmation Statement

Company Name: **GIST LIMITED**

Company Number: **00502669**



Received for filing in Electronic Format on the: **06/10/2020**

X9F2CUBF

Company Name: **GIST LIMITED**

Company Number: **00502669**

Confirmation **04/10/2020**

Statement date:

# Statement of Capital (Share Capital)

---

|                  |            |                          |       |
|------------------|------------|--------------------------|-------|
| Class of Shares: | 5%         | Number allotted          | 29000 |
|                  | CUMULATIVE | Aggregate nominal value: | 29000 |
|                  | B          |                          |       |
|                  | PREFERENCE |                          |       |
|                  | SHARES     |                          |       |

Currency: **GBP**

Prescribed particulars

**A) HOLDERS OF THE 5% CUMULATIVE B PREFERENCE SHARES OF £1.00 EACH (THE "B PREFERENCE SHARES") HAVE THE RIGHT TO RECEIVE NOTICE OF, ATTEND AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY. EACH B PREFERENCE SHARE SHALL CARRY SUCH NUMBER OF VOTES AS IS EQUAL TO TEN PERCENT (10%) OF THE NUMBER OF VOTES EXERCISABLE AT ALL GENERAL MEETINGS OF THE COMPANY DIVIDED BY THE NUMBER OF B PREFERENCE SHARES IN ISSUE. B) HOLDERS OF THE 5% CUMULATIVE B PREFERENCE SHARES OF £1.00 EACH (THE "B PREFERENCE SHARES") ARE ENTITLED TO BE PAID OUT OF THE PROFITS AVAILABLE FOR DISTRIBUTION IN RESPECT OF EACH FINANCIAL YEAR A FIXED CUMULATIVE PREFERENTIAL DIVIDEND AT THE ANNUAL RATE OF 5 PER CENT (5%) ON THE NOMINAL VALUE OF EACH B PREFERENCE SHARE (THE "PREFERENTIAL B DIVIDEND"). THE PREFERENTIAL B DIVIDEND IS PAYABLE ANNUALLY IN ARREARS ON 30 NOVEMBER IN EACH YEAR (OR IF NOT A BUSINESS DAY, ON THE PRECEDING BUSINESS DAY) (THE "FIXED DIVIDEND DATE") IN RESPECT OF THE FINANCIAL YEAR ENDING ON 30 SEPTEMBER PRIOR TO THE FIXED DIVIDEND DATE. THE PREFERENTIAL B DIVIDEND IS PAYABLE AS SECOND PRIORITY AFTER THE PAYMENT OF A PREFERENTIAL DIVIDEND ON THE CUMULATIVE PREFERENCE SHARES, BUT IN PRIORITY TO A PAYMENT OF A DIVIDEND TO THE HOLDERS OF ANY OTHER CLASS OF SHARE. THE B PREFERENCE SHARES DO NOT CONFER A FURTHER RIGHT TO PARTICIPATE IN THE COMPANY'S PROFITS. C) HOLDERS OF THE 5% CUMULATIVE B PREFERENCE SHARES OF £1.00 EACH (THE "B PREFERENCE SHARES") ON A RETURN OF CAPITAL ON WINDING UP OR OTHERWISE (OTHER THAN ON CONVERSION, REDEMPTION OR PURCHASE OF SHARES) THE COMPANY'S ASSETS AVAILABLE FOR DISTRIBUTION AMONG THE MEMBERS SHALL BE APPLIED IN REPAYING TO THE HOLDER OF EACH B PREFERENCE SHARE THE FOLLOWING AMOUNTS, AS SECOND PRIORITY TO PAYMENTS TO THE HOLDER OF THE 1,000 CUMULATIVE PREFERENCE SHARES, BUT IN PRIORITY TO A REPAYMENT TO THE HOLDERS OF ANY OTHER CLASS OF SHARE: (A) ANY UNPAID AMOUNT OF ANY**

UNPAID PREFERENTIAL B DIVIDENDS, TO BE CALCULATED UP TO AND INCLUDING THE DATE OF COMMENCEMENT OF THE WINDING UP (IN THE CASE OF A WINDING UP), OR OF THE RETURN OF CAPITAL (IN OTHER CASES), TO BE PAYABLE WHETHER OR NOT THE PREFERENTIAL DIVIDENDS HAVE BEEN DECLARED OR EARNED; (B) THE NOMINAL AMOUNT OF THE B PREFERENCE SHARE. THE B PREFERENCE SHARES DO NOT CONFER A FURTHER RIGHT TO PARTICIPATE IN THE COMPANY'S ASSETS AVAILABLE FOR DISTRIBUTION AMONG THE MEMBERS.

|                         |                 |                          |                |
|-------------------------|-----------------|--------------------------|----------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted          | <b>1300000</b> |
| Currency:               | <b>GBP</b>      | Aggregate nominal value: | <b>1300000</b> |

Prescribed particulars

A) THE ORDINARY SHARES OF £1.00 (THE "ORDINARY SHARES") OF THE COMPANY HAVE THE FOLLOWING RIGHTS ATTACHED TO THEM: - ONE VOTE PER ORDINARY SHARE AT A GENERAL MEETING OF THE COMPANY - EACH SHARE IS EQUAL TO ALL OTHER ISSUED ORDINARY SHARES OF THE COMPANY. A MEMBER OR MEMBERS HOLDING A MAJORITY IN NOMINAL AMOUNT OF THE ISSUED ORDINARY SHARE CAPITAL FOR THE TIME BEING IN THE COMPANY SHALL HAVE POWER FROM TIME TO TIME AND AT ANY TIME TO APPOINT ANY PERSON AS A DIRECTOR OR ALTERNATE DIRECTOR AND TO REMOVE FROM OFFICE ANY DIRECTOR OR ALTERNATE DIRECTOR HOWSOEVER APPOINTED. B) THE ISSUED ORDINARY SHARES OF £1.00 (THE "ORDINARY SHARES") OF THE COMPANY HAS AN EQUAL RIGHT TO A DIVIDEND DECLARED

|                         |                   |                          |             |
|-------------------------|-------------------|--------------------------|-------------|
| <b>Class of Shares:</b> | <b>CUMULATIVE</b> | Number allotted          | <b>1000</b> |
|                         | <b>PREFERENCE</b> | Aggregate nominal value: | <b>1000</b> |
| Currency:               | <b>GBP</b>        |                          |             |

Prescribed particulars

A) HOLDERS OF THE CUMULATIVE PREFERENCE SHARES OF £1.00 EACH (THE ? PREFERENCE SHARES?) HAVE THE RIGHT TO RECEIVE NOTICE OF, ATTEND AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY AS THE PREFERENCE SHARES, AS A CLASS OF SHARES, CARRY VOTES AMOUNTING TO TEN PERCENT (10%) OF THE TOTAL VOTES ABLE TO BE CAST AT ALL GENERAL MEETINGS OF THE COMPANY. B) HOLDERS OF THE CUMULATIVE PREFERENCE SHARES OF £1.00 EACH (THE ? PREFERENCE SHARES?) ARE ENTITLED TO BE PAID OUT OF PROFITS AVAILABLE FOR DISTRIBUTION IN RESPECT OF EACH FINANCIAL YEAR A FIXED CUMULATIVE PREFERENTIAL DIVIDEND AT THE ANNUAL RATE OF 5 PER CENT. ON THE NOMINAL VALUE OF EACH PREFERENCE SHARE (THE "PREFERENTIAL DIVIDEND"): (A) THE

PREFERENTIAL DIVIDEND IS PAYABLE ANNUALLY IN ARREARS ON 30 NOVEMBER (OR IF NOT A BUSINESS DAY, ON THE PRECEDING BUSINESS DAY) (THE "FIXED DIVIDEND DATE") IN RESPECT OF THE FINANCIAL YEAR ENDING ON 30 SEPTEMBER PRIOR TO THE FIXED DIVIDEND DATE; (B) THE PREFERENTIAL DIVIDEND IS PAYABLE IN PRIORITY TO A PAYMENT OF A DIVIDEND TO THE HOLDERS OF ANY OTHER CLASS OF SHARE. THE PREFERENCE SHARES DO NOT CONFER A FURTHER RIGHT TO PARTICIPATE IN THE COMPANY'S PROFITS. C) HOLDERS OF THE CUMULATIVE PREFERENCE SHARES OF £1.00 EACH (THE "PREFERENCE SHARES") ON A RETURN OF CAPITAL ON WINDING UP OR OTHERWISE (OTHER THAN ON CONVERSION, REDEMPTION OR PURCHASE OF SHARES) THE COMPANY'S ASSETS AVAILABLE FOR DISTRIBUTION AMONG THE MEMBERS SHALL BE APPLIED IN REPAYING TO THE HOLDER OF EACH PREFERENCE SHARE THE FOLLOWING AMOUNTS, IN PRIORITY TO A REPAYMENT TO THE HOLDERS OF ANY OTHER CLASS OF SHARE: (A) ANY UNPAID AMOUNT OF ANY PREFERENTIAL DIVIDENDS, TO BE CALCULATED UP TO AND INCLUDING THE DATE OF COMMENCEMENT OF THE WINDING UP (IN THE CASE OF A WINDING UP), OR OF THE RETURN OF CAPITAL (IN OTHER CASES), TO BE PAYABLE WHETHER OR NOT THE PREFERENTIAL DIVIDENDS HAVE BEEN DECLARED OR EARNED; (B) THE NOMINAL AMOUNT OF THE PREFERENCE SHARE. THE PREFERENCE SHARES DO NOT CONFER A FURTHER RIGHT TO PARTICIPATE IN THE COMPANY'S ASSETS AVAILABLE FOR DISTRIBUTION AMONG THE MEMBERS.

---

**Statement of Capital (Totals)**

---

|           |            |                                |                |
|-----------|------------|--------------------------------|----------------|
| Currency: | <b>GBP</b> | Total number of shares:        | <b>1330000</b> |
|           |            | Total aggregate nominal value: | <b>1330000</b> |
|           |            | Total aggregate amount unpaid: | <b>0</b>       |

## **Confirmation Statement**

I confirm that all information required to be delivered by the company to the registrar in relation to the confirmation period concerned either has been delivered or is being delivered at the same time as the confirmation statement

# Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager,  
Judicial Factor