

**STATEMENT OF COMPLIANCE UNDER  
SECTION 644(5) OF THE COMPANIES ACT 2006  
RELATING TO**

**HSBC PRIVATE BANK (UK) LIMITED**

**Company number 00499482**

(the "Company")

To: The Registrar of Companies

**Share capital and share premium account reduction of the Company**

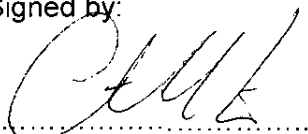
We, the directors named below (being all of the directors of the Company as at the date of this statement), making the following statement under section 644(5) of the Companies Act 2006.

The Company proposes to reduce its share capital in accordance with the solvency statement procedure set out in section 642 of the Companies Act 2006. The directors signed a solvency statement under section 643 of the Companies Act 2006 on 10 December 2019 and a members' resolution approving the reduction of capital was passed as a written resolution on 10 December 2019.

We confirm that:

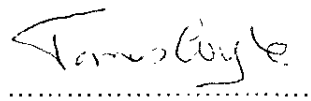
- (i) the solvency statement was made not more than 15 days before the date on which the resolution approving the reduction of the share capital was passed; and
- (ii) a copy of the solvency statement was provided to the sole eligible member in accordance with section 642(2) of the Companies Act 2006 that is, it was sent or submitted to the sole eligible member at or before the time at which the relevant resolution was sent or submitted to them.

Signed by:



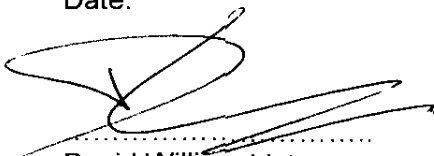
Charles Boulton

Date:



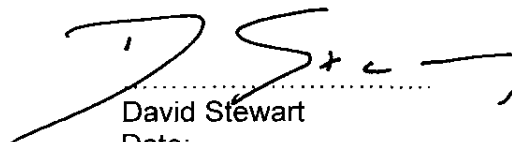
James Coyle

Date:



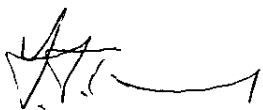
David William Lister

Date:



David Stewart

Date:



John Francis Trueman

Date:

FRIDAY



\*R8KQBDA2\*

RM

20/12/2019

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COMPANIES HOUSE