

MG01

Particulars of a mortgage or charge

041925/13

A fee is payable with this form

We will not accept this form unless you send the correct fee

Please see 'How to pay' on the last page



What this form is for

You may use this form to register  
particulars of a mortgage or charge  
in England and Wales or Northern  
Ireland



What this form is NO

You cannot use this fo  
particulars of a charge  
company To do this, p  
form MG01a

THURSDAY



\*A13AVZ81\*

A19

23/02/2012

#91

COMPANIES HOUSE

1

Company details

Company number

0 0 4 9 5 6 8 2

Company name in full

STEMCOR UK LIMITED

(the "Company")

810

For official use

→ Filling in this form

Please complete in typescript or in  
bold black capitals

All fields are mandatory unless  
specified or indicated by \*

2

Date of creation of charge

Date of creation

1 5 0 2 2 0 1 2

3

Description

Please give a description of the instrument (if any) creating or evidencing the  
charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'

Description

Pledge of Goods and Assignment (the "Pledge") by way of security for the obligations of Stemcor AG (the  
"Borrower")

4

Amount secured

Please give us details of the amount secured by the mortgage or charge

Amount secured

All monies due or to become due from the Company to the Bank on any  
account whatsoever, including (without limitation) interest, default interest, and  
all monies owed to the Bank by the Company by reason of the Company's  
failure to pay value added tax

Continuation page

Please use a continuation page if  
you need to enter more details

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<b>5</b>	<b>Mortgagee(s) or person(s) entitled to the charge (if any)</b>	
	Please give the name and address of the mortgagee(s) or person(s) entitled to the charge	<b>Continuation page</b> Please use a continuation page if you need to enter more details
Name	UBS AG	
Address	35, rue des Noirettes CH-1227 Carouge, Switzerland (the "Bank")	
Postcode	C H - 1 2 2 7	
Name		
Address		
Postcode		
<b>6</b>	<b>Short particulars of all the property mortgaged or charged</b>	
	Please give the short particulars of the property mortgaged or charged	<b>Continuation page</b> Please use a continuation page if you need to enter more details
Short particulars	<p>By way of pledge (governed by Swiss law)</p> <p>The Company hereby pledges to the Bank all goods identified by the Bank and the Company from time to time as being pledged and all claims arising from titles representing such goods (such as bills of lading, warehouse warrants, etc )</p> <p>By way of assignment</p> <p>(i) all of its present or future credit balances, claims and other claims against third parties (such as carriers, warehouse companies, insurance companies, etc ) relating to goods or the titles representing them and also all claims arising from the sale of the pledged goods, and</p> <p>(ii) all insurance claims for damages the Company holds to the pledged items and any other claims for compensation arising under private and public law (including expropriation indemnities) as collateral for security purposes</p> <p>The Company is obliged not to create any encumbrances in favour of any person other than the Bank over the pledged goods and other assets that are encumbered by the Pledge.</p>	

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<b>7</b>	<b>Particulars as to commission, allowance or discount (if any)</b>  Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his <ul style="list-style-type: none"><li>- subscribing or agreeing to subscribe, whether absolutely or conditionally, or</li><li>- procuring or agreeing to procure subscriptions, whether absolute or conditional,</li></ul> for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered	
Commission allowance or discount	None	
<b>8</b>	<b>Delivery of instrument</b>  You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 870)  We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 866). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK)	
<b>9</b>	<b>Signature</b>  Please sign the form here  Signature <div>X Thomas Cooper X</div> <div>Lawyers for the Bank</div> This form must be signed by a person with an interest in the registration of the charge	

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## Particulars of a mortgage or charge



### Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name **MARK GLENISTER**

Company name **THOMAS COOPER**

Address **IBEX HOUSE**

**42/47 MINORIES**

Post town **LONDON**

County/Region **GREATER LONDON**

Postcode **E C 3 N 1 H A**

Country **UNITED KINGDOM**

DX **548 - LONDON CITY**

Telephone **020 7481 8851**



### Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



### Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have included the original deed with this form
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument
- ☐ You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee



### Important information

Please note that all information on this form will appear on the public record.



### How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House'



### Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

**For companies registered in England and Wales.**  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ  
DX 33050 Cardiff

**For companies registered in Scotland.**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post)

**For companies registered in Northern Ireland**  
The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG  
DX 481 N R Belfast 1



### Further information

For further information, please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)



**CERTIFICATE OF THE REGISTRATION  
OF A MORTGAGE OR CHARGE**

**Pursuant to section 869(5) & (6) of the Companies Act 2006**

**COMPANY NO. 495682  
CHARGE NO. 80**

**THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES  
HEREBY CERTIFIES THAT A PLEDGE OF GOODS AND  
ASSIGNMENT DATED 15 FEBRUARY 2012 AND CREATED BY  
STEMCOR UK LIMITED FOR SECURING ALL MONIES DUE OR  
TO BECOME DUE FROM THE COMPANY TO UBS AG ON ANY  
ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO  
CHAPTER 1 PART 25 OF THE COMPANIES ACT 2006 ON THE 23  
FEBRUARY 2012**

**GIVEN AT COMPANIES HOUSE, CARDIFF THE 28 FEBRUARY  
2012**

*dp*

