

# M

## COMPANIES FORM No. 395

### Particulars of a mortgage or charge

132850/13

# 395

A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies  
(Address overleaf - Note 6)

For official use

Company number

17

00486101

Name of company

\* LAMBERT HOWARTH LIMITED of 26 Manchester Square, London, W1U 3PZ (the "Company")

Date of creation of the charge

2 October 2006

Description of the instrument (if any) creating or evidencing the charge (note 2)

Legal charge between the Company and the Bank dated 2 October 2006 (the "Legal Charge")

Amount secured by the mortgage or charge

Please refer to schedules 1 and 2

Names and addresses of the mortgagees or persons entitled to the charge

BARCLAYS BANK PLC, of Level 6, 1 Churchill Place, London (the "Bank")

Postcode E14 5HP

Presentor's name address and  
reference (if any):

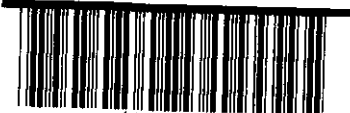
DLA Piper UK LLP  
3 Noble Street  
London  
EC2V 7EE

JXI/43472/120078/11198949

Time critical reference

For official Use (06/2005)  
Mortgage Section

Post room



LD3  
COMPANIES HOUSE

494  
02/10/2006

CHFP025

Please do not  
write in  
this margin

Please complete  
legibly, preferably  
in black type, or  
bold block lettering

\*insert full name  
of Company

Please refer to schedules 1, 3 and 4.

Please do not  
write in  
this margin

**Please complete  
legibly, preferably  
in black type, or  
bold block  
lettering**

Particulars as to commission allowance or discount (note 3)

NIL

Signed / DLA Piper UK LLP

Date 2/10/2006

On behalf of ~~XXXXXXXXXXXXXXXXXX~~ [chargee] †

A fee is payable  
to Companies  
House in  
respect of each  
register entry  
for a mortgage  
or charge.  
(See Note 5)

## Notes

† delete as  
appropriate

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;  
(a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or  
(b) procuring or agreeing to procure subscriptions, whether absolute or conditional,  
for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders must be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is: Companies House, Crown Way, Cardiff CF14 3UZ

## SCHEDULES TO FORM 395

### SCHEDULE 1

#### DEFINITIONS

**"Borrowers"** means Lambert Howarth Group PLC, Lambert Howarth Limited, Lambert Howarth Global Limited, Lambert Howarth Welted Shoes Limited, Fast Forward Holdings Limited, Lambert Howarth Safety Limited, Orient Sourcing Services Limited, Fast Forward Lifestyle PLC, Fast Forward Resources PLC, Fast Forward Properties PLC, Fisher Forward PLC and Fast Forward Homeware PLC

**"Composite Guarantee and Debenture"** means the composite guarantee and debenture granted by (inter alia) the Company in favour of the Bank dated the same date as the Legal Charge;

**"Cut Off Date"** means 5.30pm (London time) on Friday 15 September 2006;

**"Cut Off Date Exposure"** means all liabilities after the Cut Off Date in excess of the sterling equivalent of £3,200,073.79

**"Facilities Agreement"** means the facilities agreement entered into by the Bank and the Borrowers as amended on or about the date of the Legal Charge;

**"Finance Documents"** has the meaning given to it in the Composite Guarantee and Debenture;

**"Premises"** means all buildings and erections included in the definition of **"Security Assets"**;

**"Property"** means the property specified in Schedule 4 (*The Property*) and, where the context so admits, includes:

- (a) all buildings, erections, fittings and fixtures (including trade fixtures) and fixed plant and machinery at any time thereon;
- (b) all easements, rights and agreements in respect thereof;
- (c) all proceeds of sale of the whole or any part of that property; and
- (d) the benefit of all covenants given in respect thereof;

**"Security Assets"** means all property and assets from time to time mortgaged, charged or assigned (or expressed to be mortgaged, charged or assigned) by or pursuant to the Legal Charge;

**"Security Interest"** means any mortgage, pledge, lien, charge, assignment by way of security, hypothecation, security interest, title retention, preferential right or trust arrangement or any other security agreement or arrangement having the effect of security;

**"Security Period"** means the period beginning on the date of the Legal Charge and ending on the date on which:

- (a) all the Secured Amounts have been unconditionally and irrevocably paid and discharged in full; and
- (b) the Bank has no further commitment, obligation or liability under or pursuant to the Finance Documents.

## **SCHEDULE 2**

### **AMOUNT SECURED BY THE MORTGAGE OR CHARGE**

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to.  
All liabilities of the Borrowers to the Bank under the Facilities Agreement after the Cut Off Date in excess of the Cut Off Date Exposure and all monies covenanted to be paid under the Legal Charge provided that no obligation or liability shall be included to the extent that if it were so included, the Legal Charge (or any part of it) would constitute unlawful Financial Assistance within the meaning of sections 151 and 152 of the Companies Act 1985 (the "**Secured Amounts**")

## **SCHEDULE 3**

### **SHORT PARTICULARS OF ALL THE PROPERTY MORTGAGED OR CHARGED**

#### **1. LEGAL MORTGAGE**

The Company with full title guarantee in accordance with the Law of Property (Miscellaneous Provisions) Act 1994 and as continuing security for payment of the Secured Amounts, charges and agrees to charge in favour of the Bank by way of first legal mortgage all its present and future right title and interest in and to the Property.

#### **2. NEGATIVE PLEDGE**

The Company shall not, during the Security Period, do nor agree to do any of the following without the prior written consent of the Bank, such consent not to be unreasonably delayed:

- 2.1 create or permit to subsist any Security Interest on any Security Asset except as permitted by any Finance Document ; or
- 2.2 sell, transfer, lease, lend or otherwise dispose of (whether by a single transaction or a number of transactions and whether related or not), the whole or any part of its interest in any Security Asset except which is permitted by any Finance Document.

#### SCHEDULE 4

#### THE PROPERTY

#### Registered land

Address	County/District/London Borough	Title number
1 and 26 Manchester Square, St Marylebone, London	City of Westminster	NGL511111
1 Manchester Square, St Marylebone London, (lightwells roofs and airspaces)	City of Westminster	NGL653436

FILE COPY



## CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 00486101

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL CHARGE DATED THE 2nd OCTOBER 2006 AND CREATED BY LAMBERT HOWARTH LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE BORROWERS TO BARCLAYS BANK PLC UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 2nd OCTOBER 2006.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 4th OCTOBER 2006.



THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES



*Companies House*

— for the record —