

**SH02**

# Notice of consolidation, sub-division, redemption of shares or re-conversion of stock into shares

laserform

✓ **What this form is for**  
You may use this form to give  
notice of consolidation,  
sub-division, redemption of  
shares or re-conversion of stock  
into shares.

✗ **What this form is NOT**  
You cannot use this form to  
give notice of a conversion  
into stock.

TUESDAY



\*A8G4ØLFD\*

A18

15/10/2019

#64

COMPANIES HOUSE

**1****Company details**

Company number 00482197

Company name in full CAMBRIDGE UNITED FOOTBALL CLUB LIMITED

→ **Filling in this form**  
Please complete in typescript or in  
bold black capitals.

All fields are mandatory unless  
specified or indicated by \*

**2****Date of resolution**

Date of resolution 01/09/2019

**3****Consolidation**

Please show the amendments to each class of share.

Class of shares (E.g. Ordinary/Preference etc.)	Previous share structure		New share structure	
	Number of issued shares	Nominal value of each share	Number of issued shares	Nominal value of each share
Ordinary	2,000,000	£0.50	2	£500,000
Ordinary	60,000,000	£0.05	60	£50,000

**4****Sub-division**

Please show the amendments to each class of share.

Class of shares (E.g. Ordinary/Preference etc.)	Previous share structure		New share structure	
	Number of issued shares	Nominal value of each share	Number of issued shares	Nominal value of each share

**5****Redemption**

Please show the class number and nominal value of shares that have been redeemed. Only redeemable shares can be redeemed.

Class of shares (E.g. Ordinary/Preference etc.)	Number of issued shares	Nominal value of each share

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Please show the class number and nominal value of shares following re-conversion from stock.

Value of stock	Class of shares (E.g. Ordinary/Preference etc.)	Number of issued shares	Nominal value of each share

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Complete the table(s) below to show the issued share capital. It should reflect the company's issued capital following the changes made in this form.

**Complete a separate table for each currency (if appropriate).** For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

**❶ Please list total aggregate values in different currencies separately.**  
For example: £100 + €100 + \$10 etc.

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## Statement of capital (prescribed particulars of rights attached to shares) ①

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 7.

## ① Prescribed particulars of rights attached to shares

The particulars are:

- particulars of any voting rights, including rights that arise only in certain circumstances;
- particulars of any rights, as respects dividends, to participate in a distribution;
- particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Please use a Statement of capital continuation page if necessary.

Class of share	Ordinary Shares of £0.50 each
Prescribed particulars ①	<p>A. Each share carries one vote;</p> <p>B. No dividend shall be paid to the holders of ordinary shares;</p> <p>C. On a winding up of the company each shareholder shall receive the amount paid on their shares respectively including any premium paid on allotment. If such assets are insufficient to repay the said amount in full they shall be applied pro rata, so that the loss shall fall upon the shareholders in proportion to the amount called up on their shares respectively; and</p> <p>D. No share is redeemable or liable to be redeemed.</p>
Class of share	Ordinary Shares of £0.05 each
Prescribed particulars ①	<p>A. Each share carries one vote;</p> <p>B. No dividend shall be paid to the holders of ordinary shares;</p> <p>C. On a winding up of the company each shareholder shall receive the amount paid on their shares respectively including any premium paid on allotment. If such assets are insufficient to repay the said amount in full they shall be applied pro rata, so that the loss shall fall upon the shareholders in proportion to the amount called up on their shares respectively; and</p> <p>D. No share is redeemable or liable to be redeemed.</p>
Class of share	Ordinary Shares of £50,000 each
Prescribed particulars ①	<p>A. Each share carries one vote;</p> <p>B. No dividend shall be paid to the holders of ordinary shares;</p> <p>C. On a winding up of the company each shareholder shall receive the amount paid on their shares respectively including any premium paid on allotment. If such assets are insufficient to repay the said amount in full they shall be applied pro rata, so that the loss shall fall upon the shareholders in proportion to the amount called up on their shares respectively; and</p> <p>D. No share is redeemable or liable to be redeemed.</p>

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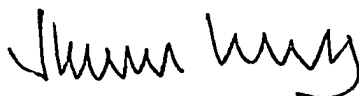
## Signature

I am signing this form on behalf of the company.

Signature

Signature

X



X

This form may be signed by:

Director ②, Secretary, Person authorised ③, Administrator, Administrative Receiver, Receiver, Receiver manager, CIC manager.

## ② Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

## ③ Person authorised

Under either section 270 or 274 of the Companies Act 2006.

## Statement of capital

Class of shares	Number of shares	Aggregate nominal value (£, €, \$, etc)	Total aggregate amount unpaid, if any (£, €, \$, etc)
E.g. Ordinary/Preference etc.		Number of shares issued multiplied by nominal value	Including both the nominal value and any share premium

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## SH02 - continuation page

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### Statement of capital (prescribed particulars of rights attached to shares) ①

Class of share	Ordinary Shares of £500,000 each	
Prescribed particulars	<p>A. Each share carries one vote;</p> <p>B. No dividend shall be paid to the holders of ordinary shares;</p> <p>C. On a winding up of the company each shareholder shall receive the amount paid on their shares respectively including any premium paid on allotment. If such assets are insufficient to repay the said amount in full they shall be applied pro rata, so that the loss shall fall upon the shareholders in proportion to the amount called up on their shares respectively; and</p> <p>D. No share is redeemable or liable to be redeemed.</p>	<p><b>① Prescribed particulars of rights attached to shares</b> The particulars are:</p> <ul style="list-style-type: none"> <li>a. particulars of any voting rights, including rights that arise only in certain circumstances;</li> <li>b. particulars of any rights, as respects dividends, to participate in a distribution;</li> <li>c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and</li> <li>d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.</li> </ul> <p>A separate table must be used for each class of share.</p>

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**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name Adam Turner

Company name Mills & Reeve LLP

Address 7th & 8th Floors

24 King William Street

Post town London

County/Region

Postcode E C 4 R 9 A T

Country United Kingdom

DX 152340 Lime Street 4

Telephone 0207 648 9220

**Checklist**

We may return forms completed incorrectly or  
with information missing.

Please make sure you have remembered the  
following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have entered the date of resolution in Section 2.
- ☐ Where applicable, you have completed Section 3, 4, 5 or 6.
- ☐ You have completed the statement of capital.
- ☐ You have signed the form.

**Important information**

Please note that all information on this form will  
appear on the public record.

**Where to send**

You may return this form to any Companies House  
address, however for expediency we advise you to  
return it to the appropriate address below:

**For companies registered in England and Wales:**  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

**For companies registered in Scotland:**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF,  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post).

**For companies registered in Northern Ireland:**  
The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG.  
DX 481 N.R. Belfast 1.

**Further information**

For further information, please see the guidance notes  
on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse) or  
email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an  
alternative format. Please visit the  
forms page on the website at  
[www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)