

G

COMPANIES FORM No. 122

Notice of consolidation, division, sub-division, redemption or cancellation of shares, or conversion, re-conversion of stock into shares

122

CHFP025

Please do not
write in
this margin

Pursuant to section 122 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf)

For official use

Company number

[] [] [] []

00469605

Name of company

* insert full name
of company

* TDG Limited (the "Company")

gives notice that

On 1 October 2008

All of the 20,446,464,250 issued ordinary shares of 1/250 pence each in the capital of the Company were consolidated into 81,785,857 ordinary shares of £0 01 each in the capital of the Company

† Insert
Director
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

Designation † Director

Date 4 November 2008

Presenter's name address and
reference (if any)

Mayer Brown International LLP
11 Pilgrim Street
London
EC4V 6RW
Red 21200/07150982
LDE93

For official Use (02/06)

General Section

FRIDAY



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A03

07/11/2008

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