

**SOLVENCY STATEMENT**

**JACOBS PROCESS LIMITED**

**Company No. 00454398**

**Solvency Statement for the purposes of section 642 and 643 Companies Act 2006 made by the  
Directors of the Company on 28 February 2019**

Jacobs Process Limited (the "**Company**") is proposing to reduce its share capital by an amount of £47,249,000, by:

- FFHJS amendment  
5 March 2019
- (a) reducing the issued share capital of the Company of £17,000,000 divided into 17,000,000 Ordinary Shares of £1.00 each, by cancelling and extinguishing 16,999,000 Ordinary Shares of £1.00 each in the Company (the "**Cancelled Shares**"); and  
*capital redemption reserve*
  - (b) reducing the ~~share premium account~~ of the Company by an amount equal to the ~~aggregate of all premium paid on such Cancelled Shares, being~~ £30,250,000.

We, the directors named below (being all the directors of the Company), confirm we have formed the opinion that.

- 1) as regards the Company's situation at the date of this statement, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts; and
- 2) the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement.

In forming this opinion we have taken account of all the Company's liabilities (including any prospective or contingent liabilities).

*[Signature page follows]*

WEDNESDAY



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SPE 06/03/2019 #77  
COMPANIES HOUSE

15/3/19  
206

EXECUTION VERSION

Signed by



Paul Seaton

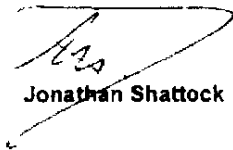
Jonathan Shattock

Dated 28 February 2019

EXECUTION VERSION

Signed by

**Paul Seaton**

  
**Jonathan Shattock**

Dated 28 February 2019