

STATEMENT THAT SOLVENCY STATEMENT PROPERLY MADE

MANSFIELD BREWERY TRADING LIMITED

(company number 445797)

(the "Company")

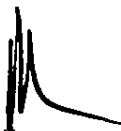
This is a statement for the purposes of section 644(5) of the Companies Act 2006 (the "Act").

- 1 This is a statement of the directors of the Company for the purposes of section 644(5) of the Act and has been signed by each of the directors of the Company
- 2 The directors of the Company confirm that the solvency statement dated 18 March 2011 and made for the purposes of section 642 of the Act in the form prescribed by the Companies (Reduction of Share Capital) Order 2008 was
 - (a) made not more than 15 days before 18 March 2011, being the date on which the written resolution to reduce the issued share capital of the Company from £95,996,376 to £1 and to cancel and extinguish the share premium account of the Company in the amount of £1,000 was passed as a special resolution, and
 - (b) provided to its members in accordance with section 642(2) of the Act

Date. 18 March 2011



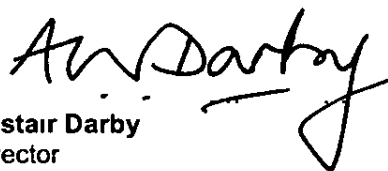
Derek Andrew
Director



Andrew Andrea
Director



Ralph Findlay
Director



Alistair Darby
Director



Stephen Oliver
Director

TUESDAY



RM 22/03/2011 312
COMPANIES HOUSE