

The Insolvency Act 1986

Notice of statement of affairs

2.16B

Name of Company ELVI INVESTMENTS LIMITED	Company number 00416970
In the High Court of Justice, Chancery Division Birmingham District Registry	Court case number 9058 of 2008

(a) Insert full name(s)
and address(es) of
administrator(s)

I/We (a) Lynn Robert Bailey, Lindsey Jane Cooper and Simon Peter Bower of Baker Tilly Restructuring and Recovery LLP, St Philips Point, Temple Row, Birmingham B2 5AF

attach a copy of -

* the statement of affairs,

* the statements of concurrence,

* ~~a copy of the court order limiting disclosure in respect of the statement of affairs~~

in respect of the administration of the above company

* Delete as applicable

Signed

Joint Administrator

Dated

14/8/08

Contact Details.

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Chris Lewis, Baker Tilly Restructuring and Recovery LLP, St Philips Point, Temple Row,	
Birmingham B2 5AF	
	Tel 0121 2143100
DX Number 13134	DX Exchange Birmingham

When you have completed and signed this form please send it to the Registrar of Companies at

Companies House, Crown Way, Cardiff, CF14 3UZ

DX 33050 Cardiff



COMPANIES HOUSE

MONDAY

Statement of affairs

Name of Company
Elvi Investments Limited

Company number
00416970

In the
Birmingham High Court of Justice
Chancery Division, Companies Court

Court case number
9057 of 2008

(a) Insert name and address of
registered office of the company

Statement as to the affairs of (a) ELVI INVESTMENTS LIMITED, of c/o BAKER TILLY LLP,
ST PHILIPS POINT, TEMPLE ROW, BIRMINGHAM, B2 6AF

(b) Insert date

on the (b) 8th FEBRUARY 2008, the date that the company entered administration

Statement of Truth

I believe that the facts stated in this statement of affairs are a full, true and complete statement of the affairs of the above named company as at (b) 8th FEBRUARY 2008 the date that the company entered administration

Full name

SIMON PAUL TUTT

Signed

[Signature]

Dated

30th APRIL 2008

A - Summary of Assets

ELVI INVESTMENTS LIMITED
(00416970)

Assets

Assets subject to fixed charge

NONE

Assets subject to floating charge

GOODWILL / TRADE MARKS / INTELLECTUAL
PROPERTY

INTER-COMPANY DEBTOR
(IVLE REALISATIONS LIMITED (00489332))

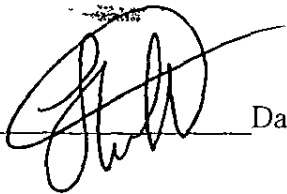
Uncharged assets

NONE

Estimated total assets available for preferential creditors

Book Value £'000	Estimated to Realise £'000
0	0
15	300
<u>814</u> 829	<u>163</u> 463
0	0
829	463

Signature



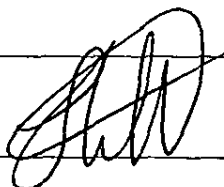
Date

30th April 2008

A1 – Summary of Liabilities

		Estimated to realise £'000
Estimated total assets available for preferential creditors (carried from page A)	£	463
Liabilities	£'000	
Preferential creditors -	0	0
Estimated deficiency/surplus as regards preferential creditors	£	463
Estimated prescribed part of net property where applicable (to carry forward)	£'000 (97)	(97)
Estimated total assets available for floating charge holders	£	366
Debts secured by floating charges	£'000 0	0
Estimated deficiency/surplus of assets after floating charges	£	366
Estimated prescribed part of net property where applicable (brought down)	£'000 97	97
Total assets available to unsecured creditors	£	463
Unsecured non-preferential claims (excluding any shortfall to floating charge holders)	£'000 (182)	(182)
Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall to floating charge holders)	£	281
Shortfall to floating charge holders (brought down)	£'000 0	0
Estimated deficiency/surplus as regards creditors	£	281
Issued and called up capital	£'000 (1,500)	(1,500)
Estimated total deficiency/surplus as regards members	£	(1,219)

Signature



Date

30th APRIL 2008

Company Creditors - EMI INVESTMENTS LIMITED

Name of Creditor or Claimant	Address (with postcode)	Amount of Debt £	Details of any Security held by creditor	Date security given	Value of security £
PASS MANUFACTURING LIMITED	PASS MANUFACTURING LTD FOUNTAIN COURT 68 FOUNTAIN STREET MANCHESTER M2 2FB	0	All Asset Debenture and a Cross-Company Guarantee Assigned to Pass Manufacturing Ltd from Flagline Limited on 5th February 2008 in respect of Working Capital (overdraft) facilities 100% of Indebtedness (£280,000) included on the Statement of Affairs for live Realisations Limited where the debt has been estimated to be fully discharged. The total Indebtedness is for live Realisations Ltd and Group Companies	17/01/2008	unknown
PASS MANUFACTURING LIMITED	PASS MANUFACTURING LTD FOUNTAIN COURT 68 FOUNTAIN STREET MANCHESTER M2 2FB	0	Potentially covered by the All Asset Debenture and a Cross-Company Guarantee Assigned to Pass Manufacturing Ltd from Flagline Limited on 5th February 2008. The debt relates to Inter-Company Loans assigned by Flagline Limited to Pass Manufacturing Limited on 5th February 2008. 100% of Indebtedness (£344,000) included on the Statement of Affairs for live Realisations Limited. End debt has been allocated to the EMI Investments Limited Group VAT Registration. Amount of Debt £ represents 80% of total Indebtedness for live Realisations Ltd and Group Companies. 100% of Indebtedness (£231,000) included on the Statement of Affairs for live Realisations Limited, where the dividend to Creditors has been estimated at c20p/c.	17/01/2008	unknown
HM REVENUE & CUSTOMS	HM Revenue & Customs Ref 609 6931 43 Birmingham Business Centre Two Broadway Broad Street Five Ways Birmingham B15 1BG	182,000		Not Applicable	Unknown

Statement of concurrence

Name of Company
Elvi Investments Limited

Company number
00416970

In the
Birmingham High Court of Justice Chancery Division
[full name of court]

Court case number
9057 of 2008

(a) Insert full name and address
of registered office of company
to which statement of affairs
relates

With regards the Statement of Affairs of (a) Elvi Investments Limited, C/O Baker Tilly Restructuring and Recovery LLP, St Philips Point, Temple Row, Birmingham, B2 5AF
(the Company")

(b) Insert date statement of truth
on the statement of affairs was
made

made on (b) 30 April 2008

(c) Insert full name of person
who made the statement of truth
on the statement of affairs being
concerned with

by (c) Simon Paul Tutt

Statement of Truth

(d) Insert full name and address
of person making statement

I (d) OLIVER JAMES SPARK
FRANKTON MANOR, FRANKTON, RULBY,
WARWICKSHIRE, CV23 9PJ

*Delete as applicable

* concur with the Statement of Affairs of the above company and I believe that the facts stated in the Statement of Affairs are a full, true and complete statement of the affairs of the company on the date that it entered administration

OR

(e) Please list matters in the
statement of affairs which you
are not in agreement with, or
which you consider to be
erroneous or misleading, or
matters to which you have no
direct knowledge and indicate
reason for listing them

*concur with the Statement of Affairs of the above company, subject to the following qualifications
(e) _____

and believe that, subject to these qualifications, the facts stated in the statement of affairs are a full true and complete statement of the affairs of the company on the date that it entered administration

Full name OLIVER JAMES SPARK

Signed 

Dated 23 July 2008