

HUMBER ST ANDREW'S ENGINEERING COMPANY LIMITED

Registered No 413574

REPORT AND FINANCIAL STATEMENTS

31 DECEMBER 1994



HUMBER ST ANDREW'S ENGINEERING COMPANY LIMITED

DIRECTORS' REPORT

31 December 1994

The directors present their report and the financial statements for the year ended 31 December 1994.

ACTIVITIES

The company was dormant throughout the year and in accordance with Section 250 of the Companies Act 1985 is exempt from appointing auditors.

DIRECTORS

The directors during the year were:

J R J Lucas (resigned 31 July 1994)
W Campbell (resigned 31 July 1994)
G S G Brown (appointed 31 July 1994)
I J Mackechnie (appointed 31 July 1994)

DIRECTORS' INTERESTS

G S G Brown is a director of Linton Park Plc and his interest in shares of group undertakings is disclosed in the accounts of that company.

I J Mackechnie held 362 shares in Linton Park Plc.

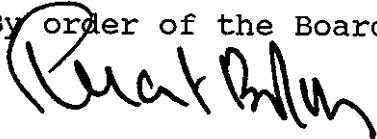
STATEMENT OF DIRECTORS' RESPONSIBILITIES

The directors are required by the Companies Act 1985 to prepare accounts which give a true and fair view of the state of affairs of the company at the end of its financial year and of the profit or loss for the financial year. The directors are also required to maintain adequate accounting records.

Suitable accounting policies, consistently applied and supported by reasonable and prudent judgments and estimates, have been used in the preparation of the accounts. Applicable accounting standards have been followed and the accounts have been prepared on a going concern basis.

The directors are also responsible to the company for taking reasonable steps to safeguard its assets and to prevent and detect fraud and other irregularities.

By order of the Board

A handwritten signature in dark ink, appearing to read 'G S G Brown', written over the printed name.

G S G Brown
Secretary

Linton Park
Linton
Maidstone
ME17 4AB

HUMBER ST ANDREW'S ENGINEERING COMPANY LIMITED

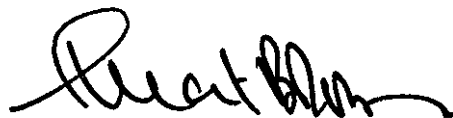
BALANCE SHEET

31 December 1994

	1994 £	1993 £
CURRENT LIABILITIES		
Creditor due within one year:		
Amount owed to group undertakings	£(114,322) =====	£(114,322) =====
CAPITAL AND RESERVES		
Called up Share Capital (Note 3)	150,000	150,000
Profit & Loss Account (deficit)	(264,322) -----	(264,322) -----
	£(114,322) =====	£(114,322) =====

The company was a dormant company within the meaning of Section 250 of the Companies Act throughout the financial year ended at the date of this Balance Sheet.

Approved by the Board of Directors on 1 February 1995 and signed on their behalf by



G S G Brown
Director

HUMBER ST ANDREW'S ENGINEERING COMPANY LIMITED

NOTES TO THE ACCOUNTS

1. ACCOUNTING CONVENTION - The financial statements are prepared in accordance with applicable accounting standards on the historical cost convention.

2. The company did not trade during the year and no profit and loss account, statement of total recognised gains and losses and cash flow statements are therefore presented. The directors received no emoluments during the year (1993 - £Nil).

3. SHARE CAPITAL

	1994	1993
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Authorised, allotted, called up and fully paid

150,000 Ordinary shares of £1 each	£150,000	£150,000
	=====	=====

4. The parent company is Linton Park Plc which is registered in England and the ultimate parent company is Camellia Plc which is registered in England. Accounts are filed with the Registrar of Companies, Companies House, Crown Way, Cardiff CF4 3UZ.