

Please complete in typescript,
or in bold black capitals.

Annual Return

CHFP029

Company Number 389061

Company Name in full Meridien Holdings Limited

Date of this return

The information in this return is made up to

Day Month Year
0 1 / 0 9 / 2 0 0 4

Date of next return

If you wish to make your next return
to a date earlier than the anniversary
of this return please show the date here.
Companies House will then send a form
at the appropriate time.

Day Month Year
0 1 / 0 9 / 2 0 0 5

Registered Office

Show here the address at the date of
this return.

166 High Holborn

Any change of
registered office
must be notified
on form 287.

Post town London
County / Region

UK Postcode WC1V 6TT

Principal business activities

Show trade classification code number(s)
for the principal activity or activities.

7415

If the code number cannot be determined,
give a brief description of principal activity.



When you have completed and signed the form please send it to the
Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ

DX 33050 Cardiff

for companies registered in England and Wales

or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in Scotland

DX 235 Edinburgh

Page 1

Register of members

If the register of members is not kept at the registered office, state here where it is kept.

Post town

County / Region

UK Postcode

Register of Debenture holders

If there is a register of debenture holders, or a duplicate of any such register or part of it, which is not kept at the registered office, state here where it is kept.

Post town

County / Region

UK Postcode

Company type

Public limited company

Private company limited by shares

Private company limited by guarantee without share capital

Private company limited by shares exempt under section 30

Private company limited by guarantee exempt under section 30

Private unlimited company with share capital

Private unlimited company without share capital

Please tick the appropriate box

Company Secretary

* Voluntary details

(Please photocopy this area to provide details of joint secretaries).

Name

* Style / Title

Forename(s)

Surname

Address ††

†† Tick this box if the address shown is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985 otherwise, give your usual residential address. In the case of a corporation, or Scottish firm, give the registered or principal office address

☐

Post town

County / Region

Country

Details of a new company secretary must be notified on form 288a.

Meridien Secretaries Limited

166 High Holborn

London

UK Postcode

W C 1 V 6 T T

England

If a partnership give the names and addresses of the partners or the name of the partnership and office address.

Directors

Details of new directors must be notified on form 288a

Please list directors in alphabetical order.

Directors In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name. †† Tick this box if the address shown is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985 otherwise, give your usual residential address. In the case of a corporation, or Scottish firm, give the registered or principal office address	Name	* Style / Title	Mr		
			Day	Month	Year
	Date of Birth	1 5 / 0 4 / 1 9 5 5			
	Forename(s)	Iain Donald			
	Surname	Ferguson			
	Address ††	2 Chalet Close			
		Shootersway Lane			
	Post town	Berkhamsted			
	County / Region	Herts	UK Postcode	H P 4 3 N R	
	Country	England	Nationality	British	
Business occupation	Chartered Accountant				

* Voluntary details.

Directors In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name. †† Tick this box if the address shown is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985 otherwise, give your usual residential address. In the case of a corporation, or Scottish firm, give the registered or principal office address	Name	* Style / Title	Mr		
			Day	Month	Year
	Date of Birth	1 5 / 0 1 / 1 9 4 8			
	Forename(s)	Robert Earl			
	Surname	Riley			
	Address ††	3 Montpelier Walk			
	Post town	London			
	County / Region		UK Postcode	S W 7 1 J L	
	Country	England	Nationality	United States Citizen	
Business occupation	Chief Executive Officer				

Issued share capital

Enter details of all the shares in issue at the date of this return.

Class
(e.g. Ordinary/Preference)

**Number of
shares issued**

**Aggregate
Nominal Value**

(i.e. Number of shares issued
multiplied by nominal value per
share, or total amount of stock)

£1 7% CUM RED PRE	1500000	£ 1,500,000.00
25P "A" Ord	24824192	£ 6,206,048.00
25P ORD	2132852626	£ 533,213,156.50
4.5% SEC CUM PREF	401500	£ 401,500.00
Totals	0	

List of past and present shareholders

(Use attached schedule where appropriate)

A full list is required if one was not included with either of the last two returns.

There were no changes in the period

☐

on paper

in another format

A list of changes is enclosed

☐
☐

A full list of shareholders is enclosed

☒
☐
Certificate

I certify that the information given in this return is true to the best of my knowledge and belief.

Signed



Date

6/9/04

† Please delete as appropriate.

† a ~~Director~~ or secretary

**For and on behalf of
Meridian Secretaries Limited**

When you have signed the return send it with the fee to the Registrar of Companies. Cheques should be made payable to **Companies House**.

This return includes

continuation sheets

(enter number)

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Vicki Kong

166 High Holborn, London, WC1V 6TT.

Tel

DX number

DX exchange

For and on behalf of
Merrill Lynch, Pierce, Fenner & Smith

389061

Company Name in full

Meridien Holdings Limited

Enter details of all the shares in issue at the date of this return.

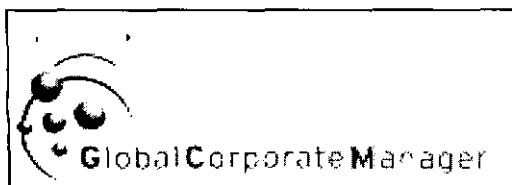
Class
(e.g. Ordinary/Preference)

Number of
shares issued

**Aggregate
Nominal Value**

(i.e. Number of shares issued multiplied by nominal value per share, or total amount of stock)

7% SEC CUM PREF	2816579	£ 2,816,579.00
Totals	2,162,394,897.00	£ 544,137,283.50



List of past and present shareholders Schedule to form 363a

CHFP029

Company Number 389061

Company Name in full Meridien Holdings Limited

- Changes to shareholders particulars or details of the amount of stock or shares transferred must be completed each year
- You must provide a "full list" of all the company shareholders on:
 - The company's first annual return following incorporation;
 - Every third annual return after a full list has been provided
- List the company shareholders in alphabetical order or provide an index
- List joint shareholders consecutively

Shareholders' details	Class and number of shares or amount of stock held	Shares or amount of stock transferred (if appropriate)	
		Class and number of shares or amount of stock transferred	Date of registration of transfer
Name Meridien Group Limited Address 166 High Holborn, London, England. UK Postcode WC1V 6TT	£1 7% CUM RED PRE 1,500,000		
Name Meridien Group Limited Address 166 High Holborn, London, England. UK Postcode WC1V 6TT	25P "A" Ord 24,824,192		
Name Meridien Group Limited Address 166 High Holborn, London, England. UK Postcode WC1V 6TT	25P ORD 2,132,852,626		

List of past and present shareholders (Continued)

Company Number 389061

Shareholders' details	Class and number of shares or amount of stock held	Shares or amount of stock transferred (if appropriate)	
		Class and number of shares or amount of stock transferred	Date of registration of transfer
Name Meridien Group Limited Address 166 High Holborn, London, England. UK Postcode WC1V 6TT	4.5% SEC CUM PREF 401,500		
Name Meridien Group Limited Address 166 High Holborn, London, England. UK Postcode WC1V 6TT	7% SEC CUM PREF 2,816,579		
Name Address UK Postcode L L L L L L L			
Name Address UK Postcode L L L L L L L			
Name Address UK Postcode L L L L L L L			