

**THE BERKSHIRE COUNTY ADVERTISER LIMITED**  
("the Company")

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**SOLVENCY STATEMENT MADE FOR THE PURPOSES OF  
SECTION 642 OF THE COMPANIES ACT 2006**

This solvency statement is made on 19 August 2014

The Company is proposing that its share capital be diminished by

- I reducing the nominal value of the share capital from ordinary shares of £1 00 each to ordinary shares of £0 50 each, thereby cancelling the sum of £0 50 paid up on each of the 2,000 issued ordinary shares of the Company,
- II reducing the amount of £12,000 standing to credit of its capital reserves account, and
- III transferring same to its profit & Loss Account to be treated as distributable reserves in accordance with section 654 of the Companies Act 2006 and the Companies (Reduction of Share Capital) Order 2008 (SI2008/1915) (the Order) (together the **Capital Reduction**)

We, Susan Louise Jenner and Peter Thorn, being all the directors of the Company as at the date of this solvency statement, have each formed the opinion that

Having taken into account all of the Company's liabilities (including any contingent or prospective liabilities), we have each formed the opinion that

- a) As at the date of this solvency statement, there are no grounds on which the Company could then be found to be unable to pay (or otherwise discharge) its debts
  - b) Taking into account the current intention to commence the winding up of the Company within 12 months of the date of this statement, the Company will be able to pay (or otherwise discharge) its debts in full within 12 months of the commencement of such winding up of the Company
- Should winding up of the Company not be commenced within 12 months of the date of this statement, the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement

[SIGNATURES ON THE FOLLOWING PAGE]

THURSDAY

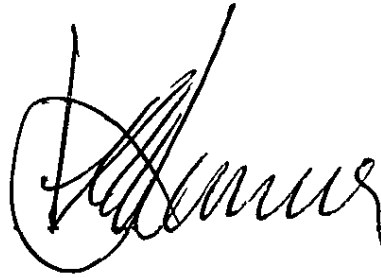


\*S3ERULRS\*  
SPE 21/08/2014 #64  
COMPANIES HOUSE

Signed by all the directors of the Company:

Susan Louise Jenner

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A large, stylized handwritten signature in black ink, likely belonging to Susan Louise Jenner. The signature is written in a cursive style with a large initial 'S'.

Peter Thorn

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A smaller, more compact handwritten signature in black ink, likely belonging to Peter Thorn. The signature is written in a cursive style with a large initial 'P'.