

\*A57FH1SP\*

A11 21/05/2016 #148

COMPANIES HOUSE

## SH06

## Notice of cancellation of shares

## Statement of capital

Section 4 (also Section 5 and Section 6 if appropriate) should reflect the company's share capital immediately following the cancellation

**4 Statement of capital (Share capital in pound sterling (£))**

Please complete the table below to show each class of shares held in pound sterling  
If all your issued capital is in sterling, only complete Section 4 and then go to Section 7

Class of shares (E g Ordinary/Preference etc )	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Ordinary	£1 00		1,615,000	£ 1,615,000
A Ordinary	1p		135,429	£ 1,354 29
				£
				£
<b>Totals</b>			1,750,429	£ 1,616,354 29

**5 Statement of capital (Share capital in other currencies)**

Please complete the table below to show any class of shares held in other currencies  
Please complete a separate table for each currency

Currency	euro			
Class of shares (E g Ordinary/Preference etc )	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
<b>Totals</b>				

Currency				
Class of shares (E g Ordinary/Preference etc )	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
<b>Totals</b>				

**6 Statement of capital (Totals)**

Please give the total number of shares and total aggregate nominal value of issued share capital		<b>❹ Total aggregate nominal value</b> Please list total aggregate values in different currencies separately For example £100 + €100 + \$10 etc
Total number of shares	1,750,429	
Total aggregate nominal value ❹	1,616,354 29	

❶ Including both the nominal value and any share premium

❷ Number of shares issued multiplied by nominal value of each share

❸ Total number of issued shares in this class

**Continuation pages**

Please use a Statement of Capital continuation page if necessary

SH06

## Notice of cancellation of shares

**7 Statement of capital (Prescribed particulars of rights attached to shares)**

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section 4** and **Section 5**

Class of share	Ordinary
Prescribed particulars ❶	See attached
Class of share	A Ordinary
Prescribed particulars ❶	See attached
Class of share	
Prescribed particulars ❶	

**❶ Prescribed particulars of rights attached to shares**

The particulars are

- a particulars of any voting rights, including rights that arise only in certain circumstances,
- b particulars of any rights, as respects dividends, to participate in a distribution,
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares


A separate table must be used for each class of share

**Continuation pages**

Please use a Statement of Capital continuation page if necessary

**8 Signature**

I am signing this form on behalf of the company

Signature	Signature X  X
	This form may be signed by Director❷, Secretary, Person authorised❸, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager

**❷ Societas Europaea**

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership

**❸ Person authorised**

Under either section 270 or 274 of the Companies Act 2006

# SH06

## Notice of cancellation of shares



### Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Company name

Taylor's Solicitors

Address

Rawlings House

Exchange Street

Post town

Blackburn

County/Region

Postcode

B

B

1

7

J

N

Country

DX

Telephone

01254 297900



### Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have completed section 2
- ☐ You have completed section 3
- ☐ You have completed the relevant sections of the Statement of capital
- ☐ You have signed the form



### Important information

Please note that all information on this form will appear on the public record.



### Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

**For companies registered in England and Wales**  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ  
DX 33050 Cardiff

**For companies registered in Scotland**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post)

**For companies registered in Northern Ireland**  
The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG  
DX 481 N R Belfast 1



### Further information

For further information, please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

# SH06 - continuation page

## Notice of cancellation of shares

7

### Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	A Ordinary
Prescribed particulars	<p><b>3 1 Income</b></p> <p>3 1 1 The profits of the Company available for distribution in respect of each Accounting Period shall be applied as follows and in the following order of priority</p> <p>3 1 1 1 first, before application of any profits to reserve or for any other purpose, the Company shall declare and pay in aggregate to the members holding Ordinary Shares, a cumulative participating dividend of an amount equal to twenty five percent (25%) of PBT in the relevant Accounting Period (an "Ordinary Preferential Dividend"),</p> <p><u>3 1 1 2 second, the Company shall declare and pay in aggregate to the members holding "A" Ordinary Shares, a cumulative participating dividend of an amount up to (but not exceeding) twenty percent (20%) of PBT in the relevant Accounting Period (the amount so declared and paid being determined by resolution of the board of directors) (an "A" Ordinary Preferential Dividend"), and</u></p> <p><u>3 1 1 3 thereafter, any profits available for distribution which the board of directors of the Company resolve should be distributed shall be distributed amongst the holders of the Ordinary Shares and "A" Ordinary Shares pro-rata to the number of Shares held by them (as if one class)</u></p> <p>3 1 3 Any Preferential Dividend shall be paid, in cash, within 10 days following approval of the Accounts for the Relevant Accounting Period by the Company, to the persons registered as the holders of Ordinary Shares at that date</p> <p>3 1 4 The Preferential Dividend shall accrue daily from the start of the relevant Accounting Period and in the event of an Exit or return of capital prior to payment, all accruals (and arrears) of the Preferential Dividend are payable in full, whether or not then due, on that Exit or return of capital. In the event of an Exit or return of capital which occurs part way through an Accounting Period in which a Preferential Dividend is accruing, in the absence of Audited Accounts for that Accounting Period, the holders of Ordinary Shares shall be entitled to twenty five percent (25%) of accumulated PBT determined by reference to the latest management accounts of the Group (being not older than the calendar month prior to the month in which the Exit occurs) and the holders of "A" Ordinary Shares shall be entitled to such percentage of accumulated PBT (determined in the same manner) as the board of directors shall determine (up to a maximum of twenty percent (20%) of PBT in aggregate)</p> <p>3 1 5 The Preferential Dividend will become a debt due from and immediately payable by the Company to the member or members to whom it is payable on the date or dates set out in this Article 3 1 without any requirement for a recommendation of the Board or a resolution of the members in general meeting in respect of that dividend</p>

#### Prescribed particulars of rights attached to shares

The particulars are

- a particulars of any voting rights, including rights that arise only in certain circumstances,
- b particulars of any rights, as respects dividends, to participate in a distribution,
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares

A separate table must be used for each class of share

# SH06 - continuation page

## Notice of cancellation of shares

7

### Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	A Ordinary
Prescribed particulars	<p>3 1 6 If the Company fails to pay in full the Preferential Dividend on the due date in question (for whatever reason), the Company will pay to the relevant members on account of the relevant dividends, subject to the order of priority set out in Article 3 1 1, the maximum sum (if any) which can lawfully be paid by the Company and all arrears will be carried forwards and on each succeeding due date the Company will pay on account of any outstanding balance, in the order of priority set out in Article 3 1 1, such amount as can lawfully be paid and this procedure will continue until such time as the relevant arrears have been paid in full</p> <p>3 1 7 Any dispute as to the amount of PBT shall be referred by the Company to the Auditors, acting as experts and not as arbitrators. The decision of the Auditors shall be final and binding on the parties (save in the case of fraud or manifest error). The Auditors' terms of reference shall be to determine the matters in dispute within twenty-one days of their appointment and the parties shall each provide the Auditors with all information which the Auditors reasonably require and the Auditors shall be entitled (to the extent they consider it appropriate) to base their determination on such information. The Company shall pay the fee of the Auditors</p> <p><u>3 2 As regards capital</u></p> <p>3 2 1 On a return of assets whether in a winding-up or reduction of capital or otherwise (except in the case of the purchase by the Company of its own shares) and for the purposes of determining allocation of proceeds payable to the members of the Company in the event of a Change of Control, any arrears and accruals of unpaid dividends which shall have become due in accordance with Article 3 1 shall instead be paid and the liability of the Company to do so discharged in accordance with this Article 3 2 and the assets and retained profits of the Company available for distribution among the members remaining after payment of all other debts and liabilities of the Company and of the costs charges and expenses of such winding-up shall be applied as follows</p> <p>3 2 1 1 first, in paying to the holders of Ordinary Shares the capital paid up on the Ordinary Shares,</p> <p>3 2 1 2 second, in paying to the holders of Ordinary Shares all arrears (if any) and accruals of the Preferential Dividend and any other dividends declared but not paid in respect of the said shares which do not fall to be deducted in the calculation of the Threshold Amount,</p> <p>3 2 1 3 third, in paying to the holders of the "A" Ordinary Shares all arrears (if any) of any dividends declared but unpaid in respect of the "A" Ordinary Shares,</p> <p>3 2 1 4 fourth, in paying to the holders of the Ordinary Shares such sum as shall equate to the Threshold Amount,</p> <p>3 2 1 5 fifth, in paying to the holders of Ordinary Shares all arrears (if any) of dividends declared but not paid in respect of the said shares which have been deducted in the calculation of the Threshold Amount,</p> <p>3 2 1 6 sixth, in paying to the holders of the "A" Ordinary Shares the capital paid up on the "A" Ordinary Shares, and</p>

#### Prescribed particulars of rights attached to shares

The particulars are

- a particulars of any voting rights, including rights that arise only in certain circumstances,
- b particulars of any rights, as respects dividends, to participate in a distribution,
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares

A separate table must be used for each class of share

# SH06 - continuation page

## Notice of cancellation of shares

7

### Statement of capital (Prescribed particulars of rights<sup>1</sup> attached to shares)

Class of share	A Ordinary	
Prescribed particulars	<p>3 2 1 7 thereafter, in distributing the balance of such assets and retained profits firstly to the holders of the Ordinary Shares as one class of shareholders and the "A" Ordinary Shares as one class of shareholders in the Relevant Percentages and then within each class of shareholders distributed pro-rata to the numbers of Shares held by each Shareholder within each class</p> <p><u>3 3 As regards voting</u></p> <p>3 3 2 The "A" Ordinary Shareholders shall not have the right to receive notice of or be present or vote either by person or by proxy at any general meeting or to vote by way of any written resolution required to be signed by those members who for the time being are entitled to attend such meetings aforesaid, unless a resolution is to be proposed at such general meeting (or such written resolution aforesaid is proposed) for abrogating or directly and adversely varying any of the rights or privileges of the holders of such shares as a class in which event every member who is present shall have one vote for every "A" Ordinary Share held by him or in the alternative each such member may sign such written resolution</p> <p>Redemption</p> <p>The "A" Ordinary Shares are not redeemable</p>	<p><b><sup>1</sup> Prescribed particulars of rights attached to shares</b> The particulars are</p> <ul style="list-style-type: none"> <li>a particulars of any voting rights, including rights that arise only in certain circumstances,</li> <li>b particulars of any rights, as respects dividends, to participate in a distribution,</li> <li>c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and</li> <li>d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares</li> </ul> <p>A separate table must be used for each class of share</p>

# SH06 - continuation page

## Notice of cancellation of shares

7

### Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	Ordinary Shares
Prescribed particulars	<p><u>3.1 Income</u></p> <p><u>3.1.1 The profits of the Company available for distribution in respect of each Accounting Period shall be applied as follows and in the following order of priority</u></p> <p><u>3.1.1.1 first, before application of any profits to reserve or for any other purpose, the Company shall declare and pay in aggregate to the members holding Ordinary Shares, a cumulative participating dividend of an amount equal to twenty five percent (25%) of PBT in the relevant Accounting Period (an "Ordinary Preferential Dividend"),</u></p> <p><u>3.1.1.2 second, the Company shall declare and pay in aggregate to the members holding "A" Ordinary Shares, a cumulative participating dividend of an amount up to (but not exceeding) twenty percent (20%) of PBT in the relevant Accounting Period (the amount so declared and paid being determined by resolution of the board of directors) (an "'A" Ordinary Preferential Dividend"), and</u></p> <p><u>3.1.1.3 thereafter, any profits available for distribution which the board of directors of the Company resolve should be distributed, shall be distributed amongst the holders of the Ordinary Shares and "A" Ordinary Shares pro-rata to the number of Shares held by them (as if one class)</u></p> <p><u>3.1.2 The Ordinary Preferential Dividend shall be paid within 10 days following approval of the Accounts for the Relevant Accounting Period by the Company or such later date as the holders of a majority of the Ordinary Shares shall agree. With the consent of all of the holders of all of the Ordinary Shares, the Ordinary Preferential Dividend may be paid to different Ordinary Shareholders at different times</u></p> <p><u>3.1.3 Any Preferential Dividend shall be paid, in cash, within 10 days following approval of the Accounts for the Relevant Accounting Period by the Company, to the persons registered as the holders of Ordinary Shares at that date</u></p> <p><u>3.1.4 The Preferential Dividend shall accrue daily from the start of the relevant Accounting Period and in the event of an Exit or return of capital prior to payment, all accruals (and arrears) of the Preferential Dividend are payable in full, whether or not then due, on that Exit or return of capital. In the event of an Exit or return of capital which occurs part way through an Accounting Period in which a Preferential Dividend is accruing, in the absence of Audited Accounts for that Accounting Period, the holders of Ordinary Shares shall be entitled to twenty five percent (25%) of accumulated PBT determined by reference to the latest management accounts of the Group (being not older than the calendar month prior to the month in which the Exit occurs) and the holders of "A" Ordinary Shares shall be entitled to such percentage of accumulated PBT (determined in the same manner) as the board of directors shall determine (up to a maximum of twenty percent (20%) of PBT in aggregate).</u></p> <p><u>3.1.5 The Preferential Dividend will become a debt due from and immediately payable by the Company to the member or members to whom it is payable on the date or dates set out in this Article 3.1 without any requirement for a recommendation of the Board or a resolution of the members in general meeting in respect of that dividend</u></p>

#### Prescribed particulars of rights attached to shares

The particulars are

- particulars of any voting rights, including rights that arise only in certain circumstances,
- particulars of any rights, as respects dividends, to participate in a distribution,
- particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
- whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares.

A separate table must be used for each class of share



# SH06 - continuation page

## Notice of cancellation of shares

7

### Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	Ordinary Shares
Prescribed particulars	<p>3 1 6 If the Company fails to pay in full the Preferential Dividend on the due date in question (for whatever reason), the Company will pay to the relevant members on account of the relevant dividends, subject to the order of priority set out in Article 3 1 1, the maximum sum (if any) which can lawfully be paid by the Company and all arrears will be carried forwards and on each succeeding due date the Company will pay on account of any outstanding balance, in the order of priority set out in Article 3 1 1, such amount as can lawfully be paid and this procedure will continue until such time as the relevant arrears have been paid in full</p> <p>3 1 7 Any dispute as to the amount of PBT shall be referred by the Company to the Auditors, acting as experts and not as arbitrators. The decision of the Auditors shall be final and binding on the parties (save in the case of fraud or manifest error). The Auditors' terms of reference shall be to determine the matters in dispute within twenty-one days of their appointment and the parties shall each provide the Auditors with all information which the Auditors reasonably require and the Auditors shall be entitled (to the extent they consider it appropriate) to base their determination on such information. The Company shall pay the fee of the Auditors</p> <p><u>3 2 As regards capital</u></p> <p>3 2 1 On a return of assets whether in a winding-up or reduction of capital or otherwise (except in the case of the purchase by the Company of its own shares) and for the purposes of determining allocation of proceeds payable to the members of the Company in the event of a Change of Control, any arrears and accruals of unpaid dividends which shall have become due in accordance with Article 3 1 shall instead be paid and the liability of the Company to do so discharged in accordance with this Article 3 2 and the assets and retained profits of the Company available for distribution among the members remaining after payment of all other debts and liabilities of the Company and of the costs charges and expenses of such winding-up shall be applied as follows</p> <p><u>3 2 1 1 first, in paying to the holders of Ordinary Shares the capital paid up on the Ordinary Shares,</u></p> <p><u>3 2 1 2 second, in paying to the holders of Ordinary Shares all arrears (if any) and accruals of the Preferential Dividend and any other dividends declared but not paid in respect of the said shares which do not fall to be deducted in the calculation of the Threshold Amount,</u></p> <p><u>3 2 1 3 third, in paying to the holders of the "A" Ordinary Shares all arrears (if any) of any dividends declared but unpaid in respect of the "A" Ordinary Shares,</u></p> <p><u>3 2 1 4 fourth, in paying to the holders of the Ordinary Shares such sum as shall equate to the Threshold Amount,</u></p> <p><u>3 2 1 5 fifth, in paying to the holders of Ordinary Shares all arrears (if any) of dividends declared but not paid in respect of the said shares which have been deducted in the calculation of the Threshold Amount,</u></p> <p><u>3 2 1 6 sixth, in paying to the holders of the "A" Ordinary Shares the capital paid up on the "A" Ordinary Shares, and</u></p>

#### Prescribed particulars of rights attached to shares

The particulars are

- particulars of any voting rights, including rights that arise only in certain circumstances,
- particulars of any rights, as respects dividends, to participate in a distribution,
- particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
- whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares.

A separate table must be used for each class of share

# SH06 - continuation page

## Notice of cancellation of shares

### 7 Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	Ordinary Shares	
Prescribed particulars	<p><u>3 2 1 7 thereafter, in distributing the balance of such assets and retained profits firstly to the holders of the Ordinary Shares as one class of shareholders and the "A" Ordinary Shares as one class of shareholders in the Relevant Percentages and then within each class of shareholders distributed pro-rata to the numbers of Shares held by each Shareholder within each class</u></p> <p><u>3 3 As regards voting</u></p> <p>3 3 1 The Ordinary Shareholders shall have the right to receive notice of all general meetings of the Company and to attend and to vote thereat either in person or by proxy On a poll every member holding an Ordinary Share shall have one vote in respect of every such Ordinary Share of which he is the holder</p> <p><u>Redemption</u></p> <p>The Ordinary Shares are not redeemable</p>	<p>● Prescribed particulars of rights attached to shares</p> <p>The particulars are</p> <p>a particulars of any voting rights, including rights that arise only in certain circumstances,</p> <p>b particulars of any rights, as respects dividends, to participate in a distribution,</p> <p>c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and</p> <p>d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares.</p> <p>A separate table must be used for each class of share</p>