Section 89(3)

The Insolvency Act 1986

S.89(3)

Members' Voluntary Winding Up Declaration of Solvency Embodying a Statement of Assets and Liabilities

Pursuant to section 89(3) of the Insolvency Act 1986

For official				
use				
Company l	Number			
0036	57671			

Insert full name of company

SHIITAKE LIMITED

I, Elizabeth Honor Lewzey of 8 Kings Warren, Oxshott, Surrey, KT22 0PE

attach a declaration of solvency embodying a statement of assets and liabilities

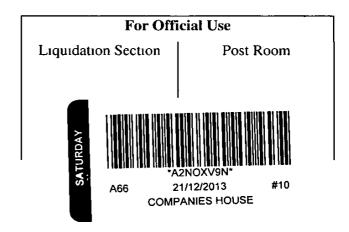
Signed

Date

12/12/13

Presenter's name address and reference (if any)

David Rubin & Partners LLP 26-28 Bedford Row London WC1R 4HE



Section 89(3)

The Insolvency Act 1986

Members' Voluntary Winding Up Declaration of Solvency Embodying A Statement of Assets and Liabilities

Company number 00367671

Name of Company SHIITAKE LIMITED

Presented by David Rubin & Partners LLP

26-28 Bedford Row, London, WC1R 4HE

Declaration of Solvency

(a) Insert names and addresses (a) Elizabeth Honor Lewzey of 8 Kings Warren, Oxshott, Surrey, KT22 OPE

Nicolas Paul Wilkinson of Crossways, Goodbury Road, Knatts Valley, Sevenoaks, Kent, **TN15 6XQ**

(b) Delete as applicable (c) insert name of company

Being (b) a majority of the directors of (c) Shiitake Limited do solemnly and sincerely declare that we have made a full inquiry into the affairs of this company, and that, having done so, we have formed the opinion that this company will be able to pay its debts in full together with interest at the official rate within a period of (d) twelve months, from the commencement of the winding up

(d) Insert a period of months not exceeding 12

(e) Insert date

We append a statement of the Company's assets and liabilities as at (e) 30 November 2013 being the latest practical date before the making of this declaration

We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835

This Declaration may be provided on any number of separate counterparts by the parties to it, each of which when so provided and delivered shall be an original, but all the counterparts shall together constitute one instrument

ELIZABETH HONOR LEWZEY

NICOLAS PAUL WILKINSON

Declare at he hed House Sevenoulis kent NB

this

13th day of December 2013

Before me

Solicitor or Commissioner for Oaths

Mikhon Bein Micina Rusins

Section 89(3)

The Insolvency Act 1986

Members' Voluntary Winding Up Declaration of Solvency Embodying A Statement of Assets and Liabilities

Company number 00367671

Name of Company SHIITAKE LIMITED

Presented by David Rubin & Partners LLP

26-28 Bedford Row, London, WC1R 4HE

Declaration of Solvency

(a) Insert names and addresses

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ELIZABETH HONOR LEWZEY

NICOLAS PAUL WILKINSON

Declare at Pinnade House, Fish Floor, 17 Horthold Road

12th day of December 2013 me Though NISHA SAIGAL

Before me

Ashworths 🐠 🔹 Solicitors The Old Exchange 2 Compton Road

the provisions of the Statutory Declarations Act 1835

Solicitor or Commissioner for Oaths

Wimbledon London SW19 7QD

Tel 0845 370 1000 DX 300112 Wimbledon Central

SHIITAKE LIMITED

Statement as at 30 November 2013 showing assets at estimated realisable values and liabilities expected to rank

Assets and liabilities			Estimated to realise or to rank for payment to nearest £
Assets:			r ny manana
	Ba	lance at Bank	
		Cash in Hand	
	Marketa	ble Securities	
	Bi	lls Receivable	
	•	Trade Debtors	
Loans – To	omkins Engine	ering Limited	9,291,513
Loans – Tomkins Finance Limited			891,13
		Unpaid Calls	
Stock in Trade			
Work in Progress			
Freehold property			
Leasehold property			
Plant and Machinery			
Furniture, Fittings, Utensils etc			
Patents, Trade Marks etc			
Investments other than Marketable Securities			
	Other	Property, viz	
Estimated Reali	sable Value of	f Assets £	10,182,644
Se	cured on spec	ific assets, viz	
Se	cured by Float	ing Charge(s)	
Estimated Cost of Liquidation and other expense	s including int	erest accruing	
u	ntıl payment o	of debts in full	
Unsecured creditors (amount estimated to r	ank for paym	ent)	
	£	£	
Trade accounts			
Bills payable			
Accrued expenses			
Other liabilities			
Corporation Tax liabilities			
Estimated Surplus after paying Debts in full	<u> </u>	£	10,182,644

Remark

The costs of the liquidation will be advanced by the parent company