

**Return of Allotment of Shares**Company Name: **Wm Morrison Supermarkets PLC**Company Number: **00358949**

X7EPHRXL

Received for filing in Electronic Format on the: **17/09/2018****Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	17/09/2018	17/09/2018

Class of Shares: ORDINARY**Currency: GBP****Number allotted 98868****Nominal value of each share 0.1****Amount paid: 1.64****Amount unpaid: 0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	2367731176
Currency:	GBP	Aggregate nominal value:	236773117.6

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	2367731176
		Total aggregate nominal value:	236773117.6
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.