

**Return of Allotment of Shares**Company Name: **Wm Morrison Supermarkets PLC**Company Number: **00358949**Received for filing in Electronic Format on the: **30/07/2018**

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**Shares Allotted (including bonus shares)**

| Date or period during which<br>shares are allotted | From              | To                |
|----------------------------------------------------|-------------------|-------------------|
|                                                    | <b>30/07/2018</b> | <b>30/07/2018</b> |

|                         |                 |                             |               |
|-------------------------|-----------------|-----------------------------|---------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted             | <b>191002</b> |
| <b>Currency:</b>        | <b>GBP</b>      | Nominal value of each share | <b>0.1</b>    |
|                         |                 | Amount paid:                | <b>1.64</b>   |
|                         |                 | Amount unpaid:              | <b>0</b>      |

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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|                         |                 |                          |                    |
|-------------------------|-----------------|--------------------------|--------------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted          | <b>2367096041</b>  |
| <b>Currency:</b>        | <b>GBP</b>      | Aggregate nominal value: | <b>236709604.1</b> |

Prescribed particulars

**THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

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## Statement of Capital (Totals)

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|           |            |                                |                    |
|-----------|------------|--------------------------------|--------------------|
| Currency: | <b>GBP</b> | Total number of shares:        | <b>2367096041</b>  |
|           |            | Total aggregate nominal value: | <b>236709604.1</b> |
|           |            | Total aggregate amount unpaid: | <b>0</b>           |

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.