

**Return of Allotment of Shares**Company Name: **Wm Morrison Supermarkets PLC**Company Number: **00358949**Received for filing in Electronic Format on the: **27/11/2017**

X6K2Q54Q

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	27/11/2017	27/11/2017

Class of Shares: ORDINARYCurrency: **GBP**Number allotted **61173**Nominal value of each share **0.1**Amount paid: **1.64**Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	2355352023
Currency:	GBP	Aggregate nominal value:	235535202.3

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	2355352023
		Total aggregate nominal value:	235535202.3
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.