

**Return of Allotment of Shares**Company Name: **Wm Morrison Supermarkets PLC**Company Number: **00358949**Received for filing in Electronic Format on the: **25/05/2017**

X677W6E3

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	25/05/2017	25/05/2017

Class of Shares: ORDINARY**Currency: GBP**Number allotted **7968**Nominal value of each share **0.1**Amount paid: **1.67**Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	2335672334
Currency:	GBP	Aggregate nominal value:	233567233.4

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	2335672334
		Total aggregate nominal value:	233567233.4
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.