

**Return of Allotment of Shares**Company Name: **Wm Morrison Supermarkets PLC**Company Number: **00358949**

X65OM7MJ

Received for filing in Electronic Format on the: **03/05/2017****Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	03/05/2017	03/05/2017

Class of Shares: ORDINARY**Currency: GBP**Number allotted **7254**Nominal value of each share **0.1**Amount paid: **1.64**Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	2335626288
Currency:	GBP	Aggregate nominal value:	233562628.8

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	2335626288
		Total aggregate nominal value:	233562628.8
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.