

**Return of Allotment of Shares**Company Name: **Wm Morrison Supermarkets PLC**Company Number: **00358949**

X5GM0K2W

Received for filing in Electronic Format on the: **30/09/2016****Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	29/09/2016	29/09/2016

Class of Shares:	ORDINARY	Number allotted	9630
Currency:	GBP	Nominal value of each share	0.1
		Amount paid:	0.1
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	2335305092
Currency:	GBP	Aggregate nominal value:	233530509.2

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	2335305092
		Total aggregate nominal value:	233530509.2
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.