

**ARGYLL FOODS LIMITED (Registered Number 358043)**A50 13/11/2009 36
COMPANIES HOUSE**BALANCE SHEET AT 1 FEBRUARY 2009**

	Note	<u>2009</u> £	<u>2008</u> £
CURRENT ASSET			
Amount due from group company	1	<u>29,497,264</u>	<u>29,497,264</u>
CAPITAL AND RESERVES			
Called-up share capital	2	13,976,174	13,976,174
Share premium account		14,451,375	14,451,375
Capital redemption reserve		<u>1,069,715</u>	<u>1,069,715</u>
TOTAL CAPITAL EMPLOYED		<u>29,497,264</u>	<u>29,497,264</u>

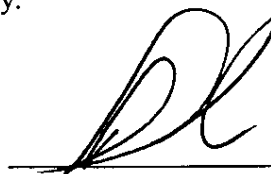
For the period ended 1 February 2009 the company was entitled to exemption under section 249AA(1) of the Companies Act 1985.


No members have required the company to obtain an audit of its accounts for the period in question in accordance with section 249B(2).

The directors acknowledge their responsibility for:

- Ensuring the company keeps accounting records which comply with section 221;
- Preparing accounts which give a true and fair view of the state of affairs of the company as at the end of its financial period, and of its profit and loss for the financial period in accordance with section 226, and which otherwise comply with the requirements of the Companies Act relating to accounts, so far as applicable to the company.

DIRECTORS


 Dated: 30 October 2009
 Authorised signatory Wm Morrison Supermarkets PLC


 Dated: 30 October 2009
 Authorised signatory Safeway Limited

NOTES

- AMOUNT DUE FROM GROUP COMPANY** is non-interest bearing.
- CALLED-UP SHARE CAPITAL**

	<u>2009 and 2008</u>	
	<u>Authorised</u> £	<u>Called-up and Fully paid</u> £
139,761,736 Ordinary shares of 10p each (Authorised 170,000,000)	17,000,000	13,976,174
10,697,150 Unclassified shares of 10p each	1,069,715	-
8% Convertible Redeemable Cumulative Preference shares of £1 each	<u>3,430,285</u>	-
	<u>21,500,000</u>	<u>13,976,174</u>

3. ULTIMATE HOLDING COMPANY

The largest group in which the results of the company are consolidated is that headed by WM Morrison Supermarkets PLC, which is incorporated in Great Britain and registered in England and Wales. Copies of the financial statements of WM Morrison Supermarkets PLC are available to the public and may be obtained from:

The Company Secretary, WM Morrison Supermarkets PLC, Hilmore House, Gain Lane
 Bradford, BD3 7DL.