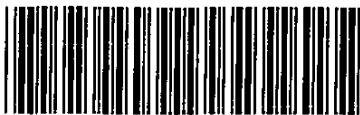


SEPARATOR SHEET



FRIDAY



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#132

COMPANIES HOUSE

ARGYLL FOODS LIMITED (Registered Number 358043)**BALANCE SHEET AT 29 JANUARY 2012**

| | Note | <u>2012</u> £ | <u>2011</u> £ |
|-------------------------------|------|-------------------|-------------------|
| CURRENT ASSET | | | |
| Amount due from group company | 1 | <u>29,497,264</u> | <u>29,497,264</u> |
| CAPITAL AND RESERVES | | | |
| Called-up share capital | 2 | 13,976,174 | 13,976,174 |
| Share premium account | | 14,451,375 | 14,451,375 |
| Capital redemption reserve | | <u>1,069,715</u> | <u>1,069,715</u> |
| TOTAL CAPITAL EMPLOYED | | <u>29,497,264</u> | <u>29,497,264</u> |

The Company was dormant throughout the financial period

For the period ended 29 January 2012 the Company was entitled to exemption from audit under section 480 of the Companies Act 2006 relating to dormant companies

The Director who held office during the period and up to the date of signing these financial statements was:

G McMahon

Director's responsibilities

- No members have required the Company to obtain an audit of its accounts for the period in question in accordance with section 476
- The Director acknowledges his responsibilities for complying with the requirements of the Act with respect to accounting records and the preparation of accounts

DIRECTOR


G McMahon

Dated: 25 September 2012

NOTES

- 1 **AMOUNT DUE FROM GROUP COMPANY** is non-interest bearing
- 2 **CALLED-UP SHARE CAPITAL**

| | <u>2012 and 2011</u> | |
|--|------------------------|--|
| | <u>Authorised</u> £ | <u>Allotted, Called-up and Fully paid</u> £ |
| 139,761,736 Ordinary shares of 10p each (Authorised 170,000,000) | 17,000,000 | 13,976,174 |
| Nil Unclassified shares of 10p each (Authorised 10,697,150) | 1,069,715 | - |
| Nil 8% Convertible Redeemable Cumulative Preference shares of £1 each (Authorised 3,430,285) | 3,430,285 | - |
| | <u>21,500,000</u> | <u>13,976,174</u> |

3 ULTIMATE HOLDING COMPANY

The largest group in which the results of the Company are consolidated is that headed by Wm Morrison Supermarkets PLC, which is incorporated in Great Britain and registered in England and Wales. Copies of the financial statements of Wm Morrison Supermarkets PLC are available from The Company Secretary, Wm Morrison Supermarkets PLC, Hilmor House, Gain Lane, Bradford, BD3 7DL