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CHFP055

Please do not
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Please complete
legibly, preferably in
black type, or bold
black lettering

* Insert full name
of company

COMPANIES FORM No. 122

Notice of consolidation, division, sub-division, redemption or cancellation of shares, or conversion, re-conversion of stock into shares

122

Pursuant to section 122 of the Companies Act 1985

To the Registrar of Companies

(Address overleaf)

For official use

Company Number

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348312

Name of Company

* **Carlton Communications Plc**

gives notice that:

On 1 April 2003, the following took place:

1. 32,540 6.5p (net) Cumulative Convertible Preference shares of 5p each were consolidated into 10 Consolidated Shares.
2. 10 Consolidated Shares were subdivided into 8,400 new Ordinary shares of 5p each (ranking passu with the existing issued Ordinary shares of the Company) and 24,140 Non-voting Deferred shares of 5p each.
3. 24,140 Non-voting Deferred shares of 5p each were redeemed for a total consideration of 1p.
4. 24,140 authorised but unissued Non-voting Deferred shares of 5p each were converted into 24,140 authorised but unissued Ordinary shares of 5p each (ranking pari passu with the existing authorised but unissued Ordinary shares of the Company)

† Insert Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver (Scotland)
as appropriate

Signed

Designation † Secretary


Date 3 April 2003

Presenter's name, address, telephone
number and reference (if any):

Sharon Gudgeon
25 Knightsbridge
London
SW1X 7RZ

For official use
General Section

Post name


A41 0118
COMPANIES HOUSE 26/04/03
A03 0115
COMPANIES HOUSE 04/04/03



BLUEPRINT
Company Secretary