ALCAN CHEMICALS LIMITED

Company No 336873

BALANCE SHEET as at 31 December 2009

| | Notes | 2009 £m | 2008 £m |
|---|-------|--------------|--------------|
| DEBTORS Amounts owed by group undertakings NET ASSETS | 1 | 32 1 32 1 | 32 1 32 1 |
| CAPITAL AND RESERVES Called up share capital EQUITY SHAREHOLDERS' FUNDS | 2 | 32 1 32 1 | 32 1 32 1 |

For the year ended 31 December 2009 the Company was entitled to exemption from audit under section 480 of the Companies Act 2006 relating to dormant companies

Directors' responsibilities

- The members have not required the company to obtain an audit of its accounts for the year in question in accordance with section 476, and
- The directors acknowledge their responsibilities for complying with the requirements of the Act with respect to accounting records and the preparation of accounts

Approved by the Board of Directors on 17 September 2010 and signed on its behalf by

M J Whyte

NOTES TO THE 2009 BALANCE SHEET

| 1 | Debtors Amounts owed by group undertakings | | | 2009 | 2008 | |
|---|---|--|--|------|------------|------------|
| | | | | | £m 32 1 | £m 32 1 |
| | | | | | | |

The amounts owed by group undertakings are interest free and there is no set repayment date

| 2 | Share Capital | 2009 £m | 2008 £m |
|---|---------------------------------------|------------|------------|
| | Allotted, issued and fully paid | | |
| | 32,147,200 Ordinary Shares of £1 each | 32 1 | 32 1 |

3 Controlling Parties

Rio Tinto plc, registered in England and Wales, is the Company's ultimate holding company and also its ultimate controlling party at 31 December 2009. Copies of the Rio Tinto Group consolidated financial statements can be obtained from 2 Eastbourne Terrace, London, W2 6LG, or from the Rio Tinto website at www riotinto com

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