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CHFP041

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legibly, preferably
in black type or
bold block
lettering

* Insert full name
of company

COMPANIES FORM No. 395

Particulars of a mortgage or charge

Pursuant to section 395 of the Companies Act 1985

395

052829/10

**A fee of £10 is payable to Companies House in respect of
each register entry for a mortgage or charge.**

To the Registrar of Companies
(Address overleaf - Note 6)

For official use Company number

331905

Name of company

* ST. HELENS RUGBY FOOTBALL CLUB LIMITED

Date of creation of the charge

14th January, 2004

Description of the instrument (if any) creating or evidencing the charge (note 2)

Legal Charge

Amount secured by the mortgage or charge

One million two hundred and seventy five thousand two hundred and ninety
eight pounds together with accrued interest at the rate of four per cent
above base rate on a day to day basis of The Royal Bank of Scotland Plc

Names and addresses of the mortgagees or persons entitled to the charge

Stephen Mulcahy, Kevin Grundy, David Pickavance, Jane Ball, Arthur William
Thomas, A.W.T. (Painters) Limited, Concrete T.S.Limited, Joseph Spencer
and Eamonn McManus all C/O 20 King
Street, Leigh, Lancashire.

Postcode

WN7 4LR

Presentor's name, address and
reference (if any):

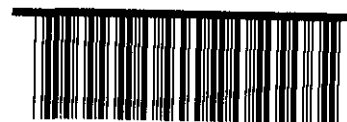
WIDDOWS MASON
20 KING STREET
LEIGH WN7 4LR
DX 22502 LEIGH ✓

Time critical reference

For official use

Mortgage section

Post room

A19
COMPANIES HOUSE0354
17/01/04

Short particulars of all the property mortgaged or charged

The three plots of land situate off Knowsley Road and Dunriding Lane Eccleston St. Helens Merseyside being the site of St. Helens Rugby League Football Club ground.

Fixed charge in respect of any works design repair construction or replacement of the property.

Fixed charge over all contracts agreements or warranties affecting the property.

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Please complete legibly, preferably in black type or bold block lettering

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

Particulars as to commission allowance or discount (note 3)

Signed

Date 16th January, 2004

On behalf of [company] [mortgage/charge]*

*Delete as appropriate

Notes.

1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
2. A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
3. In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
5. Cheques and Postal Orders are to be made payable to **Companies House**.
6. The address of the Registrar of Companies is:-

Companies House, Crown Way, Cardiff CF4 3UZ.

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FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 00331905

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL CHARGE DATED THE 14th JANUARY 2004 AND CREATED BY ST HELENS RUGBY FOOTBALL CLUB LIMITED FOR SECURING £1,275,098 DUE OR TO BECOME DUE FROM THE COMPANY TO STEPHEN MULCAHY, KEVIN GRUNDY, DAVID PICKAVANCE, JANE BALL, ARTHUR WILLIAM THOMAS, AWT (PAINTERS) LIMITED, CONCRETE TS LIMITED, JOSEPH SPENCER AND EAMONN MCMANUS WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 17th JANUARY 2004.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 21st JANUARY 2004.

DX Angela



Companies House

— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES