

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP010

Company Number

330433

Company Name in full

VARLEY & GULLIVER LIMITED.

Shares allotted (including bonus shares):

Date or period during which shares were allotted (if shares were allotted on one date enter that date in the "from" box)	From			To							
	Day	Month	Year	Day	Month	Year					
	0	6	0	3	2	0	0	6			
Class of shares (ordinary or preference etc)	ORDINARY										
Number allotted	1,500,000										
Nominal value of each share	£1										
Amount (if any) paid or due on each share (including any share premium)	£1										

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

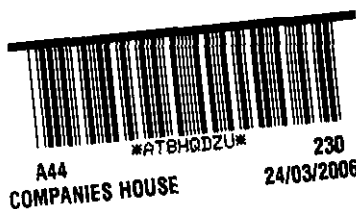
% that each share is to be treated as
paid up

N/A

Consideration for which the shares
were allotted

(This information must be supported by the duly
stamped contract or by the duly stamped particulars
on Form 88(3) if the contract is not in writing)

N/A.



Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name <u>HILL & SMITH HOLDINGS PLC</u>	Class of shares allotted <u>ORDINARY</u>	Number allotted <u>1,500,000</u>
Address <u>2, HIGHLANDS COURT,</u> <u>STIRLEY SOLIHULL</u>		
UK postcode <u>B90 4LE</u>		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

☐

Signed

[Signature] Company Secretary

Date

23rd March 2006

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

<u>J. C. HUMPHREYS</u>	
<u>2, HIGHLANDS COURT, STIRLEY, SOLIHULL</u>	
<u>B90 4LE</u>	Tel <u>0121-704-7430</u>
DX number	DX exchange

BLUEPRINT